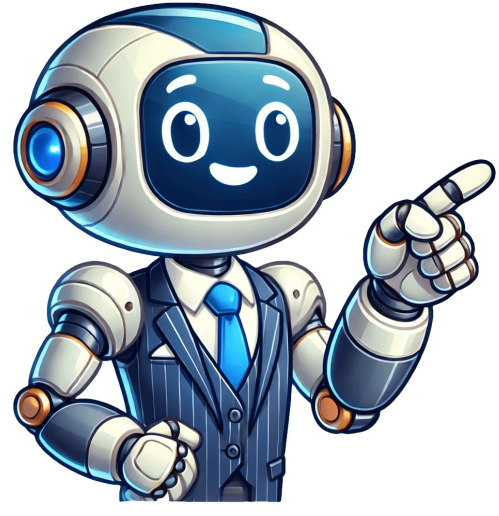


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Tracking Your Net Worth: A Powerful Exercise for Financial Success Making yourself aware of your current financial health. Tracking your net worth is a simple yet effective way to get organized and speed up progress towards your goals. To track your net worth, subtract your liabilities from your assets. Liabilities include debts such as student loans or car notes, while assets are properties that hold monetary value, like real estate or retirement accounts. We've rounded up six free net worth spreadsheets to help you start tracking your net worth and improve your financial health. These easy-to-use templates provide a report of your total assets and liabilities, along with colorful graphs showing trends over customizable time periods. Looking for a quick glimpse of your financial situation? Tab gives you an instant snapshot of spending, net worth, and different financial independence scenarios with graphs and charts. If you need something more advanced, the Financial Independence Spreadsheet is packed with features. Built to help those chasing big financial goals, it tracks assets and debts in detail, allowing specific investments to be input by ticker symbol and automatically updating their value through Google Finance. It even covers tax planning, so you can strategize where to keep your money as you build your net worth. The template is full of charts, enabling you to visualize various scenarios - including growing a net worth that supports an expat lifestyle. You're not alone in struggling to effectively manage your finances. Many people find it tough to keep a comprehensive record of their assets and liabilities, which is crucial for understanding their net worth. This problem can lead to financial mismanagement, stress, and even debt. However, there are solutions available. In this article, we've compiled the 12 best free net worth spreadsheet templates for Excel and Google Sheets to help you stay on top of your finances. These net worth spreadsheet templates are designed to make financial tracking easy, efficient, and accurate. They can help you avoid financial confusion and achieve clear, comprehensive financial management. For instance, the Google Sheets Net Worth Spreadsheet Template from Accidentally Retired meticulously sorts and categorizes your assets, expenses, and investments, making it easy to assess your financial health at a glance. This template is particularly useful for individuals aspiring to a better financial future, as it provides future financial projections, helping you take control of your financial situation. Microsoft 365 also offers the Excel Net Worth Spreadsheet Template, which presents an excellent resource for those who wish to manage their finances effectively. This spreadsheet calculates your net worth by subtracting total liabilities from total assets and is divided into various sections, including a "Dashboard" that provides a summary of your net worth, total assets, and total liabilities. Managing finances effectively requires categorizing assets into cash, personal, investments, and retirement categories, with each further divided into specific items. Similarly, liabilities should be tracked as unsecured and secured debts, including credit cards, auto loans, home mortgages, and tax liabilities. The Excel template helps you make informed decisions about your money by providing a complete overview of your financial standing. This spreadsheet is ideal for those who want to manage their finances effectively and work towards their financial goals. It allows users to calculate and visualize their net worth in an easy-to-understand way, with distinct sections to document different asset types and liabilities. The template also enables users to toggle onto specific asset and liability details, ensuring a comprehensive understanding of their financial health. Whether the goal is to grow investments or become debt-free, this spreadsheet can be a game-changer in one's financial journey. It simplifies financial tracking by providing clear visibility of net worth, total assets, total liabilities, and net worth ratio. The template also offers guidance on how to use and update it. For personal finances or business, the Net Worth Tracker provides an accurate and real-time record of financial health, focusing on calculating net worth - total assets minus total liabilities. It tracks changes over a year, month by month, allowing users to understand their financial progress and make informed decisions about increasing their net worth. Given article text here Download Excel Template Platform: Microsoft Excel Designed by Spreadsheet 123 The Net Worth Statement Template from Spreadsheet 123 for Excel helps you track your financial status. It lists all assets, including cash, stocks, bonds, home furnishings, and jewelry. The template also records liabilities, such as credit card debts and mortgages. Calculating your net worth is easy with this comprehensive template. All it requires inputting facts and figures. You have your net worth calculated after that. Download Excel Template Platform: Google Sheets Designed by Johnny Africa Get a handle on your finances. Johnny Africa's Net Worth Spreadsheet for Google Sheets tracks assets and liabilities. It also includes cash flow and expenses, providing an in-depth picture of where your money is coming from and going. This template helps with Financial Independence Retire Early (FIRE) by calculating scenarios and tracking progress. The spreadsheet keeps track of debts, savings, and retirement accounts, ensuring you're on top of every dollar. It also includes detailed expense categories to see exactly where your money goes. Open in Google Sheets Platform: Microsoft Excel Designed by Mad Fientist Get a grip on your finances like a pro. This financial independence net worth spreadsheet allows tracking of cash, credit cards, investments, and retirement funds. It includes a section for monthly expenses and income. The template organizes financial data into sections such as liquid, illiquid, tax-deductible, cash, and more. It's like having your own financial planner without the fee. Monitor assets, track expenses, calculate savings rates in one place. There is also a section for the whole year, allowing you to spot trends or anomalies. Download Excel Template Platform: Google Sheets Designed by Spreadsheet Point The Net Worth Summary from Spreadsheet Point helps you track and manage finances effectively. It includes sections for car loans, student loans, mortgages, credit card balances, investments, real estate, checking accounts, and savings accounts. To monitor your progress, this template lets you automatically calculate the sum of your savings, investments, real estate, debt, and net worth over time. What sets it apart is its ability to track changes in your financial situation, allowing you to see how your finances change throughout the year. You can input monthly amounts for each category, giving you a clear understanding of where your money is going and how much you're saving. This template also provides a summary section at the end of the year that adds up all your income, expenses, and savings, making it easy to get an overview of your financial situation. To calculate net worth or manage finances in Google Sheets, follow these steps: Create two columns, one for Assets and another for Liabilities, listing all assets and liabilities respectively. Sum up the values in each column using a formula like =SUM(Assets) - SUM(Liabilities). For Excel, create two columns labeled "Assets" and "Liabilities", inputting asset and liability values next to their respective labels. Use the SUM function to total each column, then apply the subtraction formula =SUM(Assets) - SUM(Liabilities). Additionally, consider using Budget for Excel v16, a highly-regarded product that has received numerous enhancements and is user-friendly with an open feedback system.

Wealth management excel. Wealth management template. Personal wealth management excel template.