



AGENDA FOR THE ANNUAL BOARD MEETING
Strategic Housing Finance Corporation, Texas
502 E. Highland Mall Blvd., Suite 106-B
Austin, Texas 78752

January 24, 2024
11:30 A.M.

The Board of Directors will meet at the Montopolis Recreation Center located at 1200 Montopolis Dr. (Room #225) Austin, Texas 78741 and via Zoom. Join the Meeting by using the Link provided below.
<https://us02web.zoom.us/j/83330757704?pwd=YkwrcEwyUllYUzFCc1p6T01McDExUT09>

The Board of Directors will consider and may take action on the following items:

I. CALL TO ORDER / ROLL CALL / CONFIRMATION OF QUORUM

MISSION STATEMENT: The Strategic Housing Finance Corporation, Texas, preserves and develops affordable housing and vibrant communities which enhance the quality of life for all.

II. PUBLIC FORUM / CITIZEN COMMUNICATION

- Anyone desiring to discuss or comment on items directly related to the SHFC is always welcome.
- If the item is deemed related to an Agenda item at the current meeting, the presiding officer will inform the citizen that pending action(s) remain.
- Speakers must sign-in prior to the start of the Board Meeting by emailing Debbie Honeycutt at Debbie.Honeycutt@traviscountytx.gov
- Maximum three-minute limit per speaker.

III. CONSENT AGENDA

- A. Approval of the Minutes from the December 7, 2023 Regular Meeting

IV. ACTION AGENDA

- A. Election of Officers (President and Vice-President)
B. Committee Assignments



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| C. Resolution No. SHFC-2024-01 | To <u>Authorize</u> and direct the officers and staff of Strategic Housing Finance Corporation of Travis County to negotiate and execute a memorandum of understanding and other agreements related to participation in the ownership of the Banyan Braker Lane Apartments located at 2611 E. Braker Lane, Austin, Travis County, Texas 78754; and to <u>Authorize</u> additional provisions relating to participation in such multi-family residential development project. |
| D. Resolution No. SHFC-2024-02 | To <u>Authorize</u> and direct the officers and staff of Strategic Housing Finance Corporation of Travis County to negotiate and execute a memorandum of understanding and other agreements related to participation in the ownership of the Burleson Apartments located at 7800 Burleson, Austin, Travis County, Texas 78744; and to <u>Authorize</u> additional provisions relating to participation in such multi-family residential development project. |
| E. Resolution No. SHFC-2024-03 | To <u>Authorize</u> and direct the officers and staff of Strategic Housing Finance Corporation of Travis County to negotiate and execute a memorandum of understanding and other agreements related to participation in the ownership of the North Lamar Apartments located at 900 Old Koenig / 5916 N. Lamar Blvd., Austin, Travis County, Texas 78752; and to <u>Authorize</u> additional provisions relating to participation in such multi-family residential development project. |



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| F. Resolution No. SHFC-2024-04 | To <u>Authorize</u> and direct the officers and staff of Strategic Housing Finance Corporation of Travis County to negotiate and execute a memorandum of understanding and other agreements related to participation in the ownership of the Langdon at Walnut Park Apartments located at 12101 N. Lamar Blvd., Austin, Travis County, Texas; and to <u>Authorize</u> additional provisions relating to participation in such multi-family residential development project. |
| G. Resolution No. SHFC-2024-05 | To <u>Authorize</u> the issuance, sale, and delivery of one or more series of multifamily housing revenue bonds (Blue Ridge Apartments), Series 2024; <u>Authorize</u> the execution and delivery of documents and instruments necessary to carry out the financing of such multifamily residential rental development; and other related provisions as necessary to complete the transaction; and approve the form and substance thereof. |
| H. Resolution No. SHFC-2024-06 | To <u>Authorize</u> the debt financing, equity financing, property acquisition, service-related agreements and other matters necessary or convenient for Strategic Housing Finance Corporation of Travis County to participate in the development and operation of the Blue Ridge Apartments transaction; and the execution and delivery of documents and instruments necessary to carry out the contemplated transaction, and to take other actions related to the subject. |



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V. DISCUSSION ITEMS

- A. Interim Executive Director's Report
- B. Board Training
- C. Work Plan 2024

VI. NEW / UNFINISHED BUSINESS

- A. Discussion and consideration regarding Board of Directors issues and concerns

VII. EXECUTIVE SESSION

- *The Board of Directors may consider any item posted on the Agenda in Executive Session if there are issues that require consideration, and the Board of Directors announce that the item will be considered during such time in accordance with one or more of the following:*
 - *Texas Government Code Annotated 551.071, Consulting with Attorney*
 - *Texas Government Code Annotated 551.072, Real Property*
 - *Texas Government Code Annotated 551.074, Personnel Matters*
 - *Texas Government Code Annotated 551.076, Security*
 - *Texas Government Code Annotated 551.087, Economic Development Negotiation*

VIII. ADJOURNMENT