

# NAVY MARINE COAST GUARD RESIDENCE FOUNDATION

## 2022 Annual Report



# OUR IMPACT

Those who live at Vinson Hall Retirement Community are truly remarkable. The contributions our residents have made to our nation during their lives of service have made a difference for all of us. At Navy Marine Coast Guard Residence Foundation, we are proud to support this community of history-makers and patriots through these four funds.



## Resident Assistance Fund

Our confidential Resident Assistance Fund supports residents in our community who, through no fault of their own, have depleted their assets and are unable to meet their monthly expenses. With the Navy Marine Coast Guard Residence Foundation's support, a resident is never asked to leave their home due to an inability to pay. Since 2011, this Fund has provided more than \$2.7 million in resident assistance.

## Employee Caring Fund

The Employee Caring Fund supports our team of 300 dedicated staff members in mind, body and spirit. The Fund provides assistance when an employee encounters unexpected financial hardships, seeks coursework or licensure, or merits a special circumstance bonus. In 2022, the Fund provided 181 financial awards to staff, totaling more than \$75,000.

## Innovation & Enhancement Fund

Our vision is to be a leader in delivering innovative technology and other enhancements to our residents through this Fund. In 2022, the Fund provided our community with a new state-of-the-art sound system in the Alford Auditorium, an interactive digital kiosk, portable projector and screen, and outdoor benches and fire pit for VHRC's Sports Park.

## Wounded Warrior Transitional Housing Fund

In celebration of VHRC's rich military heritage, this Fund allows our residents to connect to and support young warriors by offering temporary housing to injured or ill service members. Since the Fund's inception in 2013, our older warriors have been able to mentor 22 young warriors on campus as they transitioned to the next chapter in their lives.



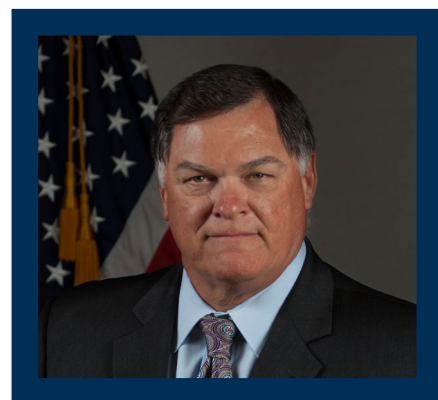
# FROM THE CHAIR AND CEO

The story of Vinson Hall Retirement Community is a remarkable chapter in American history. Over a half century ago, the Naval Officers' Wives' Club of Washington, D.C., had a vision to build a non-profit retirement community where widows of officers could live in dignity, security and friendship throughout their older years. When Vinson Hall opened its doors in 1969, it was the first retirement community of its kind ever built for officers and their spouses who had served in the sea services.

Like all great stories, VHRC's has evolved over time. From this auspicious beginning, new chapters unfolded decade by decade, as characters shifted and the storyline grew to meet changing circumstances. First, our community expanded to admit others who served our country – welcoming officers from all military branches, and then leaders in government agencies. Our next chapter was marked by the decision to evolve into a life plan community, when in 1991 Arleigh Burke Pavilion opened for assisted living and long-term care and The Sylvestery for memory care in 2003. In 2014, the tale of VHRC added another element after Willow Oak was built to offer additional independent living options. Then in 2020, VHRC's story shifted to focus on overcoming the challenges of the pandemic, which we did – with the very strength and fortitude that have distinguished this community from the beginning.

By the start of 2022, the winds of change were stirring once again at VHRC. With the pandemic in retreat, we emerged from our separate spaces to be with friends and family again and enjoy everything that makes this community special – from pickle ball, putting contests, and drum circles, to art shows, holiday celebrations, and the Gala. The transition that brought us back to a new normal in 2022 also brought us new leadership. CEO Libby Bush bid us goodbye mid-year, and Chip Warner was honored to be selected as VHRC's next CEO, starting in December.

So as 2022 came to a close, the stage was set for yet another chapter in Vinson Hall Retirement Community's ever-evolving story. Working together, residents, staff and the Board of Trustees are in the process of taking a fresh look at how we want our community to grow. These are exciting times as we look toward the future. But one thing is for certain: This community will continue to thrive, as it always has, with dignity, security and friendship.



VADM W. Mark Skinner, USN (Ret)  
Chair, Board of Trustees  
Navy Marine Coast Guard Residence Foundation

Chip Warner  
CEO and President  
Vinson Hall Retirement Community

# A YEAR OF TRANSITION

2022 was a time of transition at Vinson Hall Retirement Community. As our focus shifted away from the pandemic, we got back to doing the kinds of things that make life in our community so rewarding. We celebrated everything from birthdays – including Vinson Hall's 53rd as well as our oldest residents' birthdays – to holidays, and we were especially excited to welcome back the Gala after a three-year pause for a special *Night in the Caribbean*. Residents showcased their talents at art shows, spelling bees, putting contests and cornbag toss tournaments. Service is one of our core values, so we thanked our Paul Peak Residents of the Year for their service to our community, and we reached out to serve and connect with other community groups like Homestretch's preschool. We shared our military experience with Chesterbrook Elementary School on Veterans Day, and with the Women's Military Memorial for their 25th anniversary, when one of our residents, a 101-year-old WAVE, was honored. 2022 also brought us a leadership transition, as CEO Libby Bush left and we welcomed CEO Chip Warner. As the year wound to a close, we raised our glasses at our holiday donor tea to toast new beginnings and the next chapter in VHRC's illustrious ever-evolving story.



*Ted and Sally Russell, Florence Hall, Paula Yewdall and Devan Audilet celebrated A Night in the Caribbean at the 2022 Gala.*



*Midge Holmes presented Rhea Austin with the Spelling Bee trophy.*



*Jean Mertz helped to decorate the tree in the Willow Oak lobby for the holidays.*

## 2022



*Stephanie Kitchen enjoyed viewing the resident artwork on display at the two-day Art Show in July.*





*Gene Sizemore spoke to Chesterbrook Elementary students on Veterans Day.*



*Peter Mirras cut the cake at a special birthday party for those residents 95 years and older.*



*In 2022 we awarded the Paul Peak Resident of the Year award to Anna Coutlakis and Chris and Midge Holmes.*



*Betty Ochenrider welcomed new CEO Chip Warner in November.*



*Bud Dougherty, Barbara Shaffer and Setsu Raffetto competed at the Corn Bag Toss Tournament.*



*Tony and Sue Clark raised their glasses at the 2022 Evening with the Stars event thanking donors.*



# STAFF

Our staff are the heartbeat of Vinson Hall Retirement Community. In 2022, our dedicated team of 300 employees were on campus, day in and day out, making this community the special place that it is. Whether it is by preparing and delivering meals, offering clinical support for medical concerns, keeping homes tidy, making repairs to our facilities, driving residents to appointments, planning events, or being a friendly face at a concierge desk – our staff work hard to do all they can to meet our residents' needs.



*In keeping with the holiday spirit, Nabaraj Parajuli and Joyce Nortey-Johnson wore red.*



*Arleigh Burke Pavilion staff share their heritage at an International Fashion Show.*

## Staff Milestones

In 2022, 87 VHRC employees achieved the milestone of 5 years or more of service. Of these, 56 have been working at VHRC for 10 years or more. And Mary Blair, Muluembet Petros, Edgar Flores, Donaldso Chavez and Sharanjit Kauer have achieved 25 years or more of service. Congratulations – and thank you!



*Employee Appreciation Fund gifts were distributed to VHRC staff at an end-of-year holiday party.*



*Latishea Harrison, Scott Harrison and Champella Brooks were the judges for the Halloween Costume Contest.*

# COMMUNITY CONNECTIONS

At Navy Marine Coast Guard Residence Foundation, we are dedicated to making a difference in our greater community. We appreciate the support of our neighbors, and we in turn strive to give back to local organizations, schools, and community groups by sharing our own resources. From all of us at Vinson Hall Retirement Community, we extend our heartfelt thanks to these 2022 community partners!



## We're connected with 45 community organizations

Alzheimer's Association • American Legion Post 18 • Art for the Journey • Benevity Community Impact Fund • Boy Scout Troop #128, #652 • Capital Area Food Bank • Chapel at Vinson Hall • Chesterbrook Elementary School • Coast Guard Capital Area Retiree Council • Community Foundation of Northern Virginia • Cub Scout Pack #1127 • Daughters of American Revolution, Freedom Hill Chapter • Fairfax County Police Department • Girl Scout Troops #265, #2958, #50087, #50196, #50242 • Homestretch • Insight Memory Care Center • Kent Gardens Elementary School • Madison High School Swim Team • McLean Community Foundation • McLean High School • McLean Presbyterian Church • McLean Project for the Arts • Melwood Horticultural Training Center • Memorial Day Flowers Foundation • Naval Officers' Spouses' Club of Washington, D.C. • Navy Wounded Warrior • New Hope Dance & Drama • Northern Virginia Community College • NOVA Foundation • Rotary Club of McLean • SHARE • The Garden Party Club • Trinity Preschool of McLean • Tuskegee Airmen, East Coast Chapter • U.S. Marine Corps Toys for Tots • U.S. Navy Memorial • Veterans Moving Forward • Woman's Club of McLean • Women in Military Service for America Memorial Foundation • William H. Donner Foundation

## BOARD OF TRUSTEES

**Chair:** VADM W. Mark Skinner, USN (Ret)

**Vice Chairman:** RDML Cindy Dullea, NC, USN (Ret)

**Treasurer:** CAPT W. Scott Slocum, USN (Ret)

**Secretary:** RADM Sandy Daniels, USN (Ret)



*Board Chair Mark Skinner, Vice Chair Cindy Dullea, Secretary Sandy Daniels and Trustee Michael Browne.*

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RDML Michael J. Browne, USN (Ret)

CAPT Weston D. Burnett, JAGC, USN (Ret)

Mrs. Lori Carbonneau

RADM Allie Coetzee Leslie, USN (Ret)

RADM Pat Dawson, USN (Ret)

CAPT Sushil K. Jain, MC, USN (Ret)

Col John C. Roots USMC (Ret)

Richard (Rip) Sullivan, Esq.

CAPT Bud Dougherty, USN (Ret)

(Resident Representative)

CAPT John E. Arnold, USN (Ret)

(Volunteer Member)

RADM David P. Keller, SC, USN (Ret)

(Volunteer Member)

RADM Frederic G. Sanford, MC, USN (Ret)

(Volunteer Member)



# 2022 STAR MEMBERS

## *Five Star Donors*

### **Donations of \$5,000 or more**

Anonymous\* • CAPT & Mrs. John Arnold, USN (Ret) • CAPT & Mrs. Weston Burnett, JAGC, USN (Ret)  
Mr. and Mrs. Jeff Bush • Mr. & Mrs. William Clair • Mrs. Melissa Denkler • Ms. Victoria Liu  
Mr. Robert Purks • Mr. Victor Russillo • VADM W. Mark Skinner, USN (Ret)  
Mrs. Beatrice Sommovigo • COL Robert Springer, USA (Ret) • Dr. Elisabeth Wilton  
AMB Curtin Winsor, Jr. • Mr. Thomas Wukitsch & Ms. Margaret Dean

## *Four Star Donors*

### **Donations of \$2,500 to \$4,999**

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CAPT & Mrs.\* Francis Dougherty, USN (Ret) • Mr. & Mrs. Lewie Gayton  
Mrs. Josephine Gurnee-Hoffman • Mr. & Mrs. Chris Holmes • CAPT John Juergens, USN (Ret)  
Ms. Lorna Lagarde • Mrs. Adele Mardirosian • RADM Kathleen Martin, SHCE, USN (Ret)  
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Mrs. Ann Rounsevell • Mrs. Carol Saunders • Mr. & Mrs. Carl Schone  
CAPT & Mrs. W. Scott Slocum, USN (Ret) • Mr. Roland Theisen

## *Three Star Donors*

### **Donations of \$1,000 to \$2,499**

RDML Annie Andrews, USN (Ret) • Col & Mrs. Peter Arntson, USAR (Ret)  
Mr. Rick Bova • Mrs. Alice Brouillard • RDML Michael Browne, USN (Ret) • Mrs. Lori Carbonneau  
Mr. & Mrs. James Censky • Col Michael Cluff, USMC (Ret) • COL & Mrs. Robert Comeau, USA (Ret) RADM Sandy  
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Mrs. Hermine Scholz • Mrs. Sally Scott • RADM & Mrs. William Sizemore, USN (Ret)  
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CAPT James Wentz, USN (Ret) • BG & Mrs. Donald Whalen, USA (Ret)

*\*\* Denotes more than one individual*

*\* Indicates that the donor is deceased*



# 2022 STAR MEMBERS

## *Two Star Donors*

### Donations of \$500 to \$999

Anonymous • Ms. Angela Armenakis • ADM & Mrs. Stanley Arthur, USN (Ret)  
RADM Richard Avrit, USN (Ret) • Mr. & Mrs. Daniel Black • Mrs. LaVonne Boyer • Mrs. Andrea Brown  
CDR & Mrs. William Brunelle, USN (Ret) • Mr. & Mrs. Terence Burke • Ms. Nancy Carman  
Mr. & Mrs. Anthony Clark • Ms. Winoka Clements • Ms. Althea Coetzee • Mr. Robert Cover, II  
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Mrs. Clarine Schmukler • Delegate Richard Sullivan, Jr. • Mrs. Bharti Temkin • Mr. & Mrs. Tom Vieira

## *One Star Donors*

### Donations of \$250 to \$499

Anonymous \*\* • Mrs. Mary Ellen Addams\* • Mr. & Mrs. Robert Anderson • Col Glenn Bratcher, USMC (Ret)  
Mr. Francis Carrigan • Maj Robert Cheever, USMC (Ret) • Rev. Dr. Deborah Clark  
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& Ms. Susan Osborn • Mrs. Joyce Lombardi • Mrs. Gray Mansinne • Ms. Nancy McSarrow  
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Mrs. Dianne Van Beber • CAPT Robert Warakomsky, USCG (Ret) • Mr. Richard Weaver  
CAPT & Mrs. Lynn Wessman, USNC (Ret) • Mr. & Mrs. Thomas Wieker • Mr. & Mrs. George Wilkes  
Mrs. Paula Yewdall • Mr. & Mrs. Norman Zalfa

\*\* Denotes more than one individual

\* Indicates that the donor is deceased

# 2022 PARTNERS

Thank you to all the national, regional, and local organizations that support NMCGRF.





# SUSTAINABILITY

## SUMMARY OF FINANCIAL POSITION

	2021	2022
<b>ASSETS</b>		
Cash and Investments	58,362,775	49,440,479
Receivables and Prepaid Expenses	4,364,441	1,773,644
Endowment Fund	4,099,195	3,275,678
Property and Equipment, Net	102,718,277	99,081,202
Other Long-Term Assets	31,752	5,908,201
<b>Total Assets</b>	<b>169,576,440</b>	<b>159,479,204</b>
<b>LIABILITIES</b>		
Accounts Payable and Accrued Expenses	2,956,143	3,609,992
Long-Term Debt	71,594,915	69,117,467
Entry Fees and Deposits Held	73,227,002	75,418,680
Deferred Revenue and Other Long-Term Obligations	12,897,871	9,315,057
<b>Total Liabilities</b>	<b>160,675,931</b>	<b>157,461,196</b>
<b>NET ASSETS</b>	<b>8,900,509</b>	<b>2,018,008</b>

## SUMMARY OF SELECTED ACTIVITIES

	2021	2022
<b>PROGRAM REVENUE</b>		
Resident Fees Net of Amortization	27,988,614	28,263,235
Other Program Revenue	727,592	1,448,660
Fundraising	398,012	386,969
<b>Total Revenue</b>	<b>29,114,218</b>	<b>30,098,864</b>
<b>PROGRAM EXPENSES</b>		
Salaries, Benefits, and Contract Services	18,960,113	20,135,979
Maintenance, Supplies, and Utilities	6,162,438	5,636,334
Administration, Marketing, and Insurance	1,842,353	2,482,008
Dining	794,056	905,011
<b>Total Expenses</b>	<b>27,758,960</b>	<b>29,159,332</b>
<b>NET OF PROGRAM REVENUE AND EXPENSES</b>	<b>1,355,258</b>	<b>939,532</b>

# 2022 PHILANTHROPY HIGHLIGHTS



## 204

Star Members  
Star Members  
support NMCGRF  
by donating \$250  
or more annually



Provided assistance enabling

## 5

residents to continue to  
live at VHRC when their  
resources were depleted



## \$386,969

total amount raised in 2022

## 0

number of residents asked to  
leave due to inability to pay



## \$75,120

provided through **181**  
staff awards from the  
Employee Caring Fund



Connected to **45**  
non-profit organizations



## \$84,128

in monetary and in-kind  
donations to support our  
greater community.

## Want to learn more about NMCGRF?

Visit us online at [www.vinsonhall.org/foundation](http://www.vinsonhall.org/foundation)

Call us at 703-538-3068

Send us an email at [philanthropy@vinsonhall.org](mailto:philanthropy@vinsonhall.org)