

INSTRUCTIONS FOR APPLICATION PACKET

1. REVIEW YOUR REBATE APPLICATION PACKET

- Please read through all instructions, as well as the Terms and Conditions before submitting your rebate application.

2. REVIEW THE DESIGN RECOMMENDATIONS REPORT

- The amount of rebate incentive reserved for your project is provided in the Design Recommendations Report. Project eligibility and incentive amounts cannot be guaranteed until your project is completed.
- All projects will require an on-site walkthrough and measure review to verify final project details.

3. SUBMIT REBATE APPLICATION FOR PROJECT COMPLETION

- After your control system is fully installed and operational, submit the rebate application along with a copy of the dated contractor invoice within 45 days of the service date and product invoice(s).
- Please submit the measure checklist appendix from the Design Recommendations Report indicating which measures were completed.
- You will be contacted for a post-installation quality assurance inspection to verify that your application meets program guidelines and to verify measure installation and functionality.

4. RECEIVE INITIAL INCENTIVE PAYMENT

- When your application is approved, you will receive a summary report detailing the results of the on-site verification. An initial incentive check will be mailed to you or the participating contractor.

5. 12-MONTH PERFORMANCE REVIEW AND BONUS INCENTIVE

- After 12-months post-installation, program staff will reach out to you with a Final Savings Verification Form, which will allow staff to review the energy performance of your system and your eligibility for a potential bonus incentive.

Submit in one of three ways below:

- ▶ Email: DomAutomation@Honeywell.com
- ▶ Fax: 804-520-3380
- ▶ Mail: Honeywell Smart Energy
15801 Woods Edge Rd, Bldg 12-2nd Floor
South Chesterfield, VA 23834

TERMS AND CONDITIONS

These terms and conditions apply to the Non-Residential Building Automation Program ("Program"). The Program has been approved by the North Carolina Utilities Commission.

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy North Carolina" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy North Carolina, as well as its authorized agents and contractors.

ENROLLMENT QUALIFICATIONS AND REQUIREMENTS FOR PARTICIPATION

1. Service must be performed **on or after August 1, 2022.**
2. Program participant must be a Dominion Energy North Carolina non-residential customer ("Customer") who is not exempt by statute, not under special contract, and has not elected to opt-out of paying the DSM rider.
3. Program participant must be a Dominion Energy North Carolina non-residential Customer who is responsible for the electric bill, and is the owner of the facility or reasonably able to secure permission to complete measures.
4. Customer is eligible for more than one rebate per location during the Program time period, except as stated below.
5. Customer who has previously received a rebate for any of the measures in the program is not eligible to receive another rebate for installing the same measure on the same equipment/system that previously received an incentive.
6. Work must be completed by a participating contractor that is in Dominion's network for this Program when the work begins.
7. All work related to the installation of the project, including commissioning and training, is the responsibility of the contractor.
8. Dominion and/or its designees including Program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all Program requirements. Such reviews will be made at a time convenient to the applicant. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
9. Customer acknowledges that program administrators will collect and review facility energy usage data as part of the program.
10. Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
11. The Customer understands that they may be contacted by Dominion via survey or questionnaire to provide feedback regarding Customer satisfaction with the Program.
12. The Customer understands that through participation in this energy conservation program and receiving a rebate, they are ineligible to opt out of energy efficiency riders for a period of three years following their year of participation.

PAYMENT

1. **Rebate application must be submitted within 45 days of the service date.** It is the Customer's responsibility to assure that all requirements of the rebate are met. Failure to provide any of the required information will delay application processing and could result in non-payment.
2. Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.

3. Rebate payments will be capped at a maximum limit of 75% of Customer's total invoice amount based on the eligible incentives on Customer's rebate application.
4. Payment will be issued to the account holder and mailing address on record with Dominion unless the Customer has authorized in writing that payment be made to the contractor specified in this document.
5. **Please allow up to 90 days from the date all required information is received to process your rebate.**
6. Customer is urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.

OTHER REQUIREMENTS

1. Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to Program funds being available and regulatory approval.
2. Dominion Energy North Carolina, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for, and make no representations (express or implied) about, the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating contractor.
3. By participating in this Program, the Customer hereby agrees to indemnify, defend and hold harmless Dominion Energy North Carolina, its parents, subsidiaries, employees, affiliates and agents from any and all liability associated with the Program. Dominion Energy North Carolina shall not be liable for loss or damage to any person or property whatsoever, resulting directly or indirectly from participation in this Program.
4. Virginia Electric and Power Company (the "Company") retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. The Company has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission entity of which the Company is a member. Customer's participation in the Program means that the Customer is consenting to the Company sharing the Customer's pertinent information with PJM, the Company's agents and contractors, including, but not limited to, its implementing contractors and its measurement and verification vendor. Pertinent Customer information includes account holder name, account number, energy usage and billing information, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type and other information necessary to implement and monitor the Program including other information as required by PJM or any other regulatory authority.
5. Customer understands and affirms that the installed measures associated with this rebate application have not been, and will not be, incentivized or otherwise financially supported by any other Dominion Energy-sponsored energy efficiency program. Under no circumstances may a program measure be incentivized twice except as otherwise noted in the Program Terms and Conditions regarding allowances for multiple rebate applications (when applicable).
6. These Program-specific terms and conditions are in addition to the terms and conditions of service currently on file with the North Carolina Utilities Commission and contained in any agreement between the Customer and a Program vendor. To the extent there is any conflict among such terms and conditions, these Program-specific terms and conditions shall control.

North Carolina Non-Residential Building Automation Program REBATE APPLICATION

APPLICATION CHECKLIST

Complete the checklist below and submit all required documents. Rebate cannot be processed with any missing information or blank fields.

Who is submitting this rebate application? Customer Contractor

I _____ (YOUR INITIALS) HAVE READ THE INSTRUCTIONS AND TERMS AND CONDITIONS ON PAGE 1.

- Completed entire rebate application.
- Attached a copy of the dated invoice from the contractor who performed the work.
- Attached checklist of measures completed from the Design Recommendations Report
- Attached copy of as-built control drawings and O&M manuals, as available



1. Email: DomAutomation@Honeywell.com
2. Fax: 804-520-3380
3. Mail: Honeywell Smart Energy
15801 Woods Edge Rd, Bldg 12-2nd Floor • South Chesterfield, VA 23834

CUSTOMER DETAILS

Service Name on Dominion Energy Account:

Dominion Energy Account Number:

Service Address:

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City: State: Zip Code:

REBATE PAYMENT METHOD

Key Contact Name:

I _____ (Your Initials) understand that my rebate incentive in the amount of \$ _____ will be paid directly to the contractor specified in this document and recognize that I have received the equivalent value of this amount through services provided, unless I check here to have the rebate check sent to me.

Email Address:

Phone Number:

Please select one: own lease this non-residential facility.

By signing this application, I agree to the above terms and conditions. I certify that I am the Dominion Energy North Carolina customer and owner or lessee of the business described above, and that I am authorized to take action on the Dominion Energy account listed above.

Customer Name (please print)

Customer Signature

Date

CONTRACTOR DETAILS

Company Name:

Technician Name: Service Completion Date:

Company Street Address

City: State: Zip Code:

Company Phone: Email Address:

PROJECT DETAILS:

Please indicate any major changes to the project scope from the original design. For example, a significant change in the complexity of the control system, a change to the building systems affected, or the square footage being served:
