

DominionEnergy Non-Residential Prescriptive Enhanced Program Bundle Initial Assessment for North Carolina

DENC-NRPE-BUNDLE-2REF-IA-v0224

INSTRUCTIONS FOR INITIAL ASSESSMENT

This form must be completed and submitted for all projects in the Non-Residential Prescriptive Enhanced Program Bundle. You can only begin work through a participating contractor after your initial assessment is approved.

1. CHECK PROJECT AND EQUIPMENT ELIGIBILITY

• Read all Terms and Conditions carefully to confirm your eligibility to participate in the Non-Residential Prescriptive Enhanced Program Bundle. Visit **DomSavings.com** to view the full list of qualifying measures and to select a participating contractor.

2. SUBMIT AN INITIAL ASSESSMENT TO RESERVE FUNDING

- Wait until you receive notice that the initial assessment has been reviewed before starting your project with the participating contractor. You will receive a confirmation stating your project has been reviewed and the amount of rebate incentive reserved.
- All projects involving Evaporator Fans (Measure 1 in the Rebate Chart) or HVAC System Tune-Up (Measure 7) will be contacted for an on-site visit.

SUBMIT IN ONE OF THREE WAYS:

3. INSTALL EQUIPMENT OR PERFORM PROJECT WORK

• The incentive reservation allows 60 days to complete your project. You can only submit a rebate application when the project is complete. Contact us if you think your project will require more than 60 days.

4. SUBMIT A REBATE APPLICATION

• Visit **DomSavings.com** to download the rebate application. Read all instructions carefully and submit your rebate application including additional requested information within 45 days of the service date

Email: Prescriptive@Honeywell.com

804-520-3380 Fax:

Mail: Honeywell Smart Energy

15801 Woods Edge Rd, Bldg 12-2nd Floor

South Chesterfield, VA 23834

TERMS AND CONDITIONS FOR DOMINION ENERGY NORTH CAROLINA

These terms and conditions apply to the Non-Residential Prescriptive Enhanced Program Bundle. This Program has been approved by the North Carolina Utilities Commission.

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy North Carolina" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy North Carolina, as well as its authorized agents and contractors.

PROGRAM QUALIFICATIONS

- Service must be performed on or after March 1, 2024.
- Customer is eligible for more than one Prescriptive Program rebate per location during
- Customer who has previously received a rebate for any of the measures in the program is not eligible to receive another rebate for installing the same measure on the same unit.
- Work must be completed by a participating contractor that is in Dominion Energy's network for this program when the work begins.
- Program participant must be a Dominion Energy North Carolina non-residential customer who is not exempt by statute, not under special contract, and has not elected to opt-out
- Program participant must be a Dominion Energy Carolina non-residential customer who is responsible for the electric bill, and is the owner of the facility or reasonably able to secure permission to complete measures.
- Dominion Energy North Carolina and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- The customer understands that they may be contacted by Dominion Energy North Carolina via survey or questionnaire to provide feedback on the customer's satisfaction with the program.
- The customer understands that through participation in this energy conservation program and receiving a rebate, they are ineligible to opt out of energy efficiency programs for a period of three years following their year of participation.

PAYMENT

- 1. Rebate application must be submitted within 45 days of the service date.
- Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.
- Rebate payments will be capped at a maximum limit of 75% of Customer's total invoice amount based on the eligible incentives on Customer's rebate application.
- Payment will be issued to the account holder and mailing address on record with the utility unless the customer has authorized payment be made to the contractor specified in this document.

- 5. Please allow up to 90 days from the date all required information is received to process your rebate.
- Customer is urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.

OTHER REQUIREMENTS

- Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to program funds being available and regulatory approval.
- Dominion Energy North Carolina, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating contractor.
- The customer hereby agrees to indemnify, defend and hold harmless Dominion Energy North Carolina, its parents, subsidiaries, employees, affiliates and agents from any and all liability associated with this project.
- Virginia Electric and Power Company (the "Company") retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. The Company has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission entity of which the Company is a member. The Company may share pertinent information of participating customers with PJM and with the Company's agents and contractors. Pertinent customer information includes, but is not limited to, account holder name, account number, energy usage and billing information, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type and other information necessary to implement and monitor the Program including other information as required by PJM.
- Customer understands and affirms that the installed measures associated with this rebate application have not been, and will not be, incentivized or otherwise financially supported by any other Dominion Energy-sponsored energy efficiency program. Under no circumstances may a program measure be incentivized twice.
- 6. These Program-specific terms and conditions are in addition to the terms and conditions of service currently on file with the North Carolina Utilities Commission and contained in any agreement between the Customer and a Program vendor. To the extent there is any conflict among such terms and conditions, these Program specific terms and conditions shall control.



North Carolina Non-Residential Prescriptive Enhanced Program Bundle **INITIAL ASSESSMENT FOR ALL MEASURES**

	SUBMIT IN ONE OF THREE WAYS	3. Mail: Honeywell Smart	-	r • South Cheste	field, VA 23834
	Name on Dominion Energy Account:		Dominion En	ergy Account	Number:
	Service Address:				
LS	City:			State:	Zip Code:
ETAI	Key Contact Name:				
ER D	Email Address: (We will confirm receipt of your app	lication via your e-mail address)			
CUSTOMER DETAILS	Phone Number:				
CUS.	Please select one: I own lease this r	non-residential facility.			
	By signing this application, I agree to the above terms a described above, and that I am authorized to take action			ustomer and owner c	or lessee of the business
	Customer Name (please prin	t)	Customer Signature		Date
AILS	Company Name:				
DETAILS	Technician Name:		Estimated Serv	vice Start Date:	
ONTRACTOR	Company Street Address			Estimated Date	e of Service Completion:
ITRA(City:			State:	Zip Code:
O	Company Phone:	Email Address:		•	







Don	ninio	on E	ner	gy A	cco	unt	Nun	nbei	r:	

Refrigeration

			•		-		_				nn asterisk (*) are eed the space for	optional. Each line each measure.	
EVA	PORA	TOF	RFANS	S WI	TH EC	M							
Item No.	Quantity Installed	Refrig	geration Do	orType	Refrigera	tion Sys	stem Informa	ation					
		⊟н₀	orizontal, soli orizontal, glas rtical, solid d	s door		Old Equipment Manufacturer:* Old Equipment Model No:* Refrig. System Load: Compressor Voltage:*					quipment Manufacturer: System Age:*	New Equipment Model No: Evap Fan Motor Size (HP):	
			Vertical, glass door Walk-in None		0115		* [<u> </u>				1	
		Pre-ECM Post-ECM		Old Equip			Ξ	nt Split Capacitor (PSC) mo ow or medium temperatur		Shaded Pole (SP) motor Refrigerator/Cooler (high temperature) Unrefrigerated			
1.		Ph		Phase:	1 Standard Reciprocating Standalone				ration:* Parallel unequal multiplex Parallel equal multiplex	Compressor Amps:*			
		Horizontal, solid door Horizontal, glass door Vertical, solid door Vertical, glass door			Old Equip	ment Ma	anufacturer:*	Old Equi	pment Model No:*	New Ed	quipment Manufacturer:	New Equipment Model No:	
					Refrig. Sys	Refrig. System Load: Compressor Voltage:* Refrig. S					System Age:*	Evap Fan Motor Size (HP):	
	Walk-in None Pre-ECM Post-ECM			Old Equip	ment Mo	otorType:* [Permane	nt Split Capacitor (PSC) mo	otor 🗌	Shaded Pole (SP) motor			
		Load*			Freezer/Re				ow or medium temperatur		Refrigerator/Cooler (high ten	· <u> </u>	
2.					Phase:		npressor Typ Standard Recip Discus		Compressor System Standalone Standalone with VSD		ration:* Parallel unequal multiplex Parallel equal multiplex	Compressor Amps:*	
ENE	RGY S	STA	R® CEI	RTIF	IED RE	FRI	GERAT	ION S	YSTEM DO	ORS			
Item No.	Quantity Installed		eration Do				eration Syste						
			orizontal, soli orizontal, glas	i	Walk-in None	Volume	e (cu. ft.): N	lanufacture	er:		Model No:		
1.			rtical, solid d rtical, glass c			ENERG Yes	SY STAR Lab	el Verified:	Freezer/Refrigerator	Туре:	Freezer (low or medium te Refrigerator/Cooler (high t		
		⊟н₀	orizontal, soli orizontal, glas	s door	Walk-in None	Volume	e (cu. ft.): N	lanufacture	er:		Model No:		
2.			rtical, solid d rtical, glass c			ENERG Yes	SY STAR Lab	el Verified:	Freezer/Refrigerator	Type:	Freezer (low or medium temperature) Refrigerator/Cooler (high temperature) Unrefrigerated		
ANT	I-SWE	AT	DOOF	R FIL	M								
Item No.	No. of Refrig. Do	S	ize of Door ilm (sq. ft.)		geration Sy	stem In	nformation						
				Manı	ıfacturer:						Phase: 1 3		
	ASD Heat (Watts)		SD Heat ontrol Type	Refriç	g. System L	oad:	=	w or medium	temperature)	rigerated	Compressor Type:* Standard Reciprocatin	Refrig. System Age:*	
1.	None On/Off Micropulse				oressor Volt	age:*	Compressor		Compressor System Standalone with VS	n Config	guration:* Standalone Parallel unequal multiplex Parallel equal multiplex		







Don	nini	on E	ner	ду А	ссо	unt	Nun	nbei	r:		
											J

Ref	rigeration (Continued)							
AUT	O CLOSERS, DO	OOR GASKETS A	AND STRIP CUI	RTAINS					
	CLOSERS		Refrigeration Door Type	Refrigeration System Information					
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door	Manufacturer:					
DOOR	CACKETO		Vertical, glass door Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)					
Item No.	GASKETS Length of Gaskets (ft.):	No. of Doors:	Horizontal, glass door Walk-in	Refrigerator/Cooler (high temperature) Unrefrigerated					
item No.	Length of Gaskets (it.).		None	Refrig. System Load: Phase: Compressor SystemType:* Scroll 1 3 Standard Reciprocating Discus					
STRIP	CURTAINS			Compressor System Compressor System Refrig. System Age:* Voltage:* Amps:*					
Item No.		Curtain (sq. ft.) No. of Doors:		voitage.					
	7.55. 22.5, 1.52.5			Compressor System Configuration:* Standalone Parallel unequal multiplex Parallel equal multiplex Standalone with VS					
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information					
Item No.	No. Quantity Installed: No. of Doors:		Vertical, solid door Vertical, glass door	Manufacturer:					
			Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)					
	OR GASKETS		Horizontal, glass door	Refrigerator/Cooler (high temperature) Unrefrigerated					
Item No.	Length of Gaskets (ft.): No. of Doors:		Walk-in None	Refrig. System Load: Phase: Compressor System Type: Scroll 1 3 Standard Reciprocating Discus					
STRIP	STRIP CURTAINS			Compressor System Refrig. System Age:*					
Item No.				Voltage:* Amps:*					
		,		Compressor System Configuration:* Standalone Parallel unequal multiplex Parallel equal multiplex Standalone with VSD					
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information					
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door	Manufacturer:					
			Vertical, glass door	_					
DOOD	CACKETO		Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)					
Item No.	GASKETS Length of Gaskets (ft.):	No. of Doors:	Horizontal, glass door Walk-in	Refrigerator/Cooler (high temperature) Unrefrigerated					
item ivo.	Longth of Guskets (it.).	140. 01 20013.	None	Refrig. System Load: Phase: Compressor System Type:* Scroll 1 3 Standard Reciprocating Discus					
STRIP	CURTAINS			Compressor System					
Item No.		Curtain (sq. ft.) No. of Doors:		Voltage:* Amps:*					
	,	, ,		Compressor System Configuration:* Parallel unequal multiplex Parallel equal multiplex Standalone with VSD					
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information					
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door	Manufacturer:					
			Vertical, glass door						
			Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)					
	GASKETS	No of Doore	Horizontal, glass door	Refrigerator/Cooler (high temperature) Unrefrigerated					
Item No.	Length of Gaskets (ft.):	No. of Doors:	Walk-in None	Refrig. System Load: Phase: Compressor System Type:* Scroll 1 3 Standard Reciprocating Discus					
CTDID	CLIDTAINIC			Compressor System					
Item No.	CURTAINS Quantity Installed: Area of	Curtain (sq. ft.) No. of Doors:		Voltage:* Amps:*					
ILGIII INU.	Aled 011	Sarram (54. IL.) 140. 01 D001S:		Compressor System Configuration:* Parallel unequal multiplex Parallel equal multiplex Standalone with VSD					



Dominion Energy Account Number:											

Ref	Refrigeration (Continued)										
COI	L CLEANII	٧G									
Item No.	No. of Systems Serviced	Amount of Dust Per System (Pre)	Amount of Dust Per System (Post)	Refrigeration Sys	Refrigeration System Information						
		Clean Light Medium Heavy	Clean Light Medium Heavy	Manufacturer: Refrig. System Load:				Phase:			
		неаvy	neavy	Refrig. System Lo		rd Reciprocating	Freezer/RefrigeratorType: Freezer (low or medium temperature) Refrigerator/Cooler (high temperature)	Unrefrigerated			
1.				Refrig. System Age:*	Compressor Voltage:*	Compressor S Standalone Standalone	system Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			
		Clean Light Medium	Clean Light Medium	Manufacturer:				Phase: 1 3			
		Heavy	Heavy	Refrig. System Lo		rd Reciprocating	Freezer/RefrigeratorType: Freezer (low or medium temperature) Refrigerator/Cooler (high temperature)	Unrefrigerated			
2.				Refrig. System Age:*	Compressor Voltage:*	Compressor S Standalone Standalone	ystem Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			
		Clean Light Medium	Clean Light Medium	Manufacturer:				Phase:			
		Heavy	Heavy	Refrig. System Lo		rd Reciprocating	Freezer/RefrigeratorType: Freezer (low or medium temperature) Refrigerator/Cooler (high temperature)	Unrefrigerated			
3.				Refrig. System Age:*	Compressor Voltage:*	Compressor S Standalone Standalone	ystem Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			







Dom	inic	n E	ner	gy A	cco	unt	Nun	nbei	r:	

Building Information											
Rebate cannot be processed with any missing information.											
Annual Operating Hours: No. of Floors: Structure Type (Select one):											
Retrofit:	Replace Broken:	New Construction:	New Install:								
Duct Testing and Sealing HVAC System Tune-Up Refrigeration: Kitchen Appliances & Others:	Duct Testing and Sealing HVAC System Tune-Up Refrigeration: Kitchen Appliances & Others:	Duct Testing and Sealing HVAC System Tune-Up Refrigeration: Kitchen Appliances & Others:	Duct Testing and Sealing HVAC SystemTune-Up Refrigeration: Kitchen Appliances & Others:								
Initial Assessme	ent Review Notes	(For Internal Use Only)									