

# **Dominion Energy**Non-Residential Prescriptive Enhanced Program Bundle Initial Assessment for Virginia

DEV-NRPE-BLINDI F-2REF-IA-v0224

#### INSTRUCTIONS FOR INITIAL ASSESSMENT

This form must be completed and submitted for all projects in the Non-Residential Prescriptive Enhanced Program Bundle. You can only begin work through a participating contractor after your initial assessment is approved.

#### 1. CHECK PROJECT AND EQUIPMENT ELIGIBILITY

• Read all Terms and Conditions carefully to confirm your eligibility to participate in the Non-Residential Prescriptive Enhanced Program Bundle. Visit **DomSavings.com** to view the full list of qualifying measures and to select a participating contractor.

#### 2. SUBMIT AN INITIAL ASSESSMENT TO RESERVE FUNDING

- Wait until you receive notice that the initial assessment has been reviewed before starting your project with the participating contractor. You will receive a confirmation stating your project has been reviewed and the amount of rebate incentive reserved.
- All projects involving Evaporator Fans (Measure 1 in the Rebate Chart) or HVAC System Tune-Up (Measure 7) will be contacted for an on-site visit.

**SUBMIT IN ONE OF THREE WAYS:** 

#### 3. INSTALL EQUIPMENT OR PERFORM PROJECT WORK

• The incentive reservation allows 60 days to complete your project. You can only submit a rebate application when the project is complete. Contact us if you think your project will require more than 60 days.

#### 4. SUBMIT A REBATE APPLICATION

• Visit **DomSavings.com** to download the rebate application. Read all instructions carefully and submit your rebate application including additional requested information within 45 days of the service date

Email: Prescriptive@Honeywell.com

804-520-3380 Fax:

Mail: Honeywell Smart Energy

15801 Woods Edge Rd, Bldg 12-2nd Floor

South Chesterfield, VA 23834

#### TERMS AND CONDITIONS FOR DOMINION ENERGY VIRGINIA

These terms and conditions apply to the Non-Residential Prescriptive Enhanced Program Bundle. This Program has been approved by the Virginia State Corporation Commission.

Any reference in these documents to "Dominion," "Dominion Energy," or "Dominion Energy Virginia" should be read as a reference to Virginia Electric and Power Company d/b/a Dominion Energy Virginia, as well as its authorized agents and contractors.

#### PROGRAM QUALIFICATIONS

- Service must be performed on or after January 1, 2024.
- Customer is eligible for more than one Prescriptive Program rebate per location during the program period.
- Customer who has previously received a rebate for any of the measures in the program is not eligible to receive another rebate for installing the same measure on the same unit.
- Work must be completed by a participating contractor that is in Dominion Energy's network for this program when the work begins.
- Program participant must be a Dominion Energy Virginia non-residential customer who is not exempt by statute, not under special contract, and has not elected to opt-out of paying the DSM rider.
- Program participant must be a Dominion Energy Virginia non-residential customer who is responsible for the electric bill, and is the owner of the facility or reasonably able to secure permission to complete measures
- Dominion Energy Virginia and/or its designees including program administrators and evaluation contractors reserve the right to review installations to verify completion and measure energy savings to ensure compliance with all program requirements. Such reviews will be made at a time convenient to the applicant. Denial of such verification or misrepresentation of installation location or measure eligibility may result in forfeiture of the rebate.
- Service must be completed in accordance with all laws, codes and other requirements applicable under federal, state and local authority.
- The customer understands that they may be contacted by Dominion Energy Virginia via survey or questionnaire to provide feedback on the customer's satisfaction with the program.
- 10. The customer understands that through participation in this energy conservation program and receiving a rebate, they are ineligible to opt out of energy efficiency programs for a period of three years following their year of participation.

#### PAYMENT

- Rebate application must be submitted within 45 days of the service date.
- Rebate payments are based on the date of service. Customers must abide by the rules and rebate levels in effect on the date of service.
- Rebate payments will be capped at a maximum limit of 75% of Customer's total invoice amount based on the eligible incentives on Customer's rebate application.
- Payment will be issued to the account holder and mailing address on record with the utility unless the customer has authorized payment be made to the contractor specified in this document.

- Please allow up to 90 days from the date all required information is received to process your rebate.
- Customer is urged to seek appropriate consultation concerning any tax liabilities that could be associated with the receipt of the rebate.

#### OTHER REQUIREMENTS

- 1. Program procedures, requirements and rebate levels are subject to change or cancellation without notice and are subject to program funds being available and regulatory approval.
- Dominion Energy Virginia, its parents, subsidiaries, employees, affiliates and agents assume no responsibility for the performance of the equipment or equipment warranty, the quality of the work, labor and/or materials supplied, and/or the acts or omissions of the participating contractor.
- The customer hereby agrees to indemnify, defend and hold harmless Dominion Energy Virginia, its parents, subsidiaries, employees, affiliates and agents from any and all liability associated with this project.
- Virginia Electric and Power Company (the "Company") retains all rights to energy and demand savings resulting from measures installed under this Program for a maximum of four years. The Company has the exclusive right to enroll, nominate, or offer a bid for energy or demand reductions resulting from measures installed under this Program into load management programs, demand response programs, or auctions operated by PJM Interconnection, L.L.C. ("PJM"), the regional electric transmission entity of which the Company is a member. The Company may share pertinent information of participating customers with PJM and with the Company's agents and contractors. Pertinent customer information includes, but is not limited to, account holder name, account number, energy usage and billing information, address, other contact information, measures installed, period of installation, demand/energy reductions resulting from measures installed under this Program and the technical basis for such reductions, loss factors, coincidence factors, interactive factors, building type and other information necessary to implement and monitor the Program including other information as required by PJM.
- Customer understands and affirms that the installed measures associated with this rebate application have not been, and will not be, incentivized or otherwise financially supported by any other Dominion Energy-sponsored energy efficiency program. Under no circumstances may a program measure be incentivized twice.
- These Program-specific terms and conditions are in addition to the terms and conditions of service currently on file with the Virginia State Corporation Commission and contained in any agreement between the Customer and a Program vendor. To the extent there is any conflict among such terms and conditions, these Program specific terms and conditions shall control.



Company Phone:

### Virginia Non-Residential Prescriptive Enhanced Program Bundle **INITIAL ASSESSMENT FOR ALL MEASURES**

	<ul> <li>SUBMIT IN ONE OF THREE WAYS:</li> <li>1. Email: Prescriptive@Honeye</li> <li>2. Fax: 804-520-3380</li> <li>3. Mail: Honeywell Smart Energy</li> <li>15801 Woods Edge Reserved</li> </ul>	ergy	–2nd F	oor•	South	Chesterf	ield, VA	23834	
	Name on Dominion Energy Account:	Domi	nion I	nerg	ју Ас	count	Numb	er:	
	Service Address:								
rs S	City:					State:	Zip C	Code:	
<b>DETAILS</b>	Key Contact Name:								
	Email Address: (We will confirm receipt of your application via your e-mail address)								
	Phone Number:								
CUSTOMER	Please select one: I own lease this non-residential facility.								
	By signing this application, I agree to the above terms and conditions. I certify that I am the Dominion above, and that I am authorized to take action on the Dominion Energy account listed above.	Energy Virgi	nia custo	mer an	d owne	r or lessee	of the bu	ısiness des	cribed
	Customer Name (please print) Cus	stomer Si	gnature	)				Date	
AILS	Company Name:								
DETAILS	Technician Name:				Estima	ited Servi	ce Start	: Date:	
SACTOR	Company Street Address				Estima	ted Date	of Servi	ce Compl	etion:
₹AC	City:					State:	Zip C	ode:	





Email Address:



Don	nini	on E	ner	gy A	cco	unt	Nun	nbei	r:		

## Refrigeration

			•		-		_				nn asterisk (*) are eed the space for	optional. Each line each measure.		
EVA	PORA	TOF	RFANS	S WI	TH EC	M								
Item No.	Quantity Installed	Refrig	geration Do	orType	Refrigera	tion Sys	stem Informa	ation						
		⊟н₀	orizontal, soli orizontal, glas rtical, solid d	s door	Old Equip		anufacturer:* ad:	·	pment Model No:*		quipment Manufacturer: System Age:*	New Equipment Model No:  Evap Fan Motor Size (HP):		
			rtical, glass o	loor None	0115		* [	<u> </u>			Shadad Dala (SD) states			
		Pre-E0	CM Post	-ECM	Old Equip			Ξ	nt Split Capacitor (PSC) mo ow or medium temperatur					
1.	Load* Load*			Phase:	1 Standard Reciprocating Standalone Standalone Standalone Standalone with VSD					ration:* Parallel unequal multiplex Parallel equal multiplex	Compressor Amps:*			
			orizontal, soli		Old Equip	ment Ma	anufacturer:*	Old Equi	pment Model No:*	New Ed	quipment Manufacturer:	New Equipment Model No:		
		Ve	rtical, glas rtical, solid d rtical, glass c	oor	Refrig. Sys	stem Loa	ad:	Compre	ssor Voltage:*	Refrig.	System Age:*	Evap Fan Motor Size (HP):		
		Walk-in None  Pre-ECM Post-ECM			Old Equip	ment Mo	otorType:* [	Permane	nt Split Capacitor (PSC) mo	otor 🗌	Shaded Pole (SP) motor			
		Load*			Freezer/Re				ow or medium temperatur		Refrigerator/Cooler (high ten	· <u> </u>		
2.					Phase:		npressor Typ Standard Recip Discus		Compressor System  Standalone  Standalone with VSD		ration:* Parallel unequal multiplex Parallel equal multiplex	Compressor Amps:*		
ENE	RGY S	STA	R® CEI	RTIF	IED RE	FRI	GERAT	ION S	YSTEM DO	ORS				
Item No.	Quantity Installed		eration Do				eration Syste							
			orizontal, soli orizontal, glas	i	Walk-in None	Volume	e (cu. ft.): N	lanufacture	er:		Model No:			
1.			rtical, solid d rtical, glass c			ENERGY STAR Label Verified: Freezer/RefrigeratorType:  Yes No					Freezer (low or medium temperature) Refrigerator/Cooler (high temperature) Unrefrigerated			
		⊟н₀	orizontal, soli orizontal, glas	s door	Walk-in None	Volume	e (cu. ft.): N	lanufacture	er:		Model No:			
2.	Vertical, solid door Vertical, glass door				ENERGY STAR Label Verified: Freezer/RefrigeratorType:					Freezer (low or medium te Refrigerator/Cooler (high t				
ANT	I-SWE	AT	DOOF	R FIL	M									
Item No.	No. of Refrig. Do	S	ize of Door ilm (sq. ft.)		geration Sy	stem In	nformation							
				Manı	ıfacturer:						Phase: 1 3			
	ASD Heat (Watts)		SD Heat ontrol Type	Refriç	g. System L	oad:	=	w or medium	temperature)	rigerated	Compressor Type:*  Standard Reciprocatin  Discus Scroll	Refrig. System Age:*		
1.		None On/Off Micropulse Com			oressor Volt	age:*	Compressor		Compressor System  Standalone with VS	n Config		Parallel unequal multiplex		







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Ref	rigeration (	Continued)						
AUTO	D CLOSERS, DC	OOR GASKETS A	AND STRIP CUI	RTAINS				
	CLOSERS		Refrigeration Door Type	Refrigeration System Information				
Item No.	Quantity Installed:	No. of Doors:	Vertical, glass door	Manufacturer:				
DOOR	GASKETS Length of Gaskets (ft.):	No. of Doors:	Horizontal, solid door Horizontal, glass door Walk-in	Freezer/RefrigeratorType: Freezer (low or medium temperature)  Refrigerator/Cooler (high temperature)  Unrefrigerated				
	25.19.1. 57. 220.10.0 (1.17)		None	Refrig. System Load: Phase: Compressor SystemType:* Scroll  1 3 Standard Reciprocating Discus  Compressor System Compressor System Refrig. System Age:*				
STRIP	CURTAINS			Voltage:* Amps:*				
Item No.	Quantity Installed: Area of Curtain (sq. ft.) No. of Doors:			Compressor System Configuration:*  Parallel unequal multiplex  Parallel equal multiplex  Standalone  Standalone with VSD				
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information				
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door Vertical, glass door	Manufacturer:				
DOOD	CACKETO		Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)				
Item No.	GASKETS	No. of Doors:	Horizontal, glass door  Walk-in	Refrigerator/Cooler (high temperature) Unrefrigerated				
item ivo.	ength of Gaskets (ft.): No. of Doors:		None	Refrig. System Load: Phase: Compressor System Type:* Scroll  1 3 Standard Reciprocating Discus				
STRIP	CURTAINS			Compressor System   Compressor System   Refrig. System Age:*   Voltage:*   Amps:*				
Item No.		Curtain (sq. ft.) No. of Doors:		voltago.				
				Compressor System Configuration:* Standalone  Parallel unequal multiplex Parallel equal multiplex Standalone with VSD				
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information				
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door Vertical, glass door Horizontal, solid door	Manufacturer:				
DOOR	GASKETS		Horizontal, glass door	Freezer/RefrigeratorType: Freezer (low or medium temperature)  Refrigerator/Cooler (high temperature)  Unrefrigerated				
Item No.	Length of Gaskets (ft.):	No. of Doors:	Walk-in None	Refrig. System Load: Phase: Compressor System Type:* Scroll  1 3 Standard Reciprocating Discus				
STRIP	CURTAINS			Compressor System   Compressor System   Refrig. System Age:* Voltage:*   Amps:*				
Item No.		Curtain (sq. ft.) No. of Doors:		Voltage:* Amps:*				
				Compressor System Configuration:* Standalone  Parallel unequal multiplex Parallel equal multiplex Standalone with VSD				
AUTO	CLOSERS		Refrigeration Door Type	Refrigeration System Information				
Item No.	Quantity Installed:	No. of Doors:	Vertical, solid door Vertical, glass door	Manufacturer:				
DOOD	CACKETO		Horizontal, solid door	Freezer/RefrigeratorType: Freezer (low or medium temperature)				
	GASKETS	No. of Doors:	Horizontal, glass door	Refrigerator/Cooler (high temperature) Unrefrigerated				
Item No.	Length of Gaskets (ft.):	NO. 01 D00FS:	Walk-in None	Refrig. System Load: Phase: Compressor System Type: Scroll  1 3 Standard Reciprocating Discus				
STRIP	CURTAINS			Compressor System   Compressor System   Refrig. System Age:*   Voltage:*				
Item No.		Curtain (sq. ft.) No. of Doors:		voitage. Allips."				
	,			Compressor System Configuration:* Standalone  Parallel unequal multiplex Parallel equal multiplex Standalone with VSD				



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Ref	frigerat	t <b>ion</b> (Cont	inued)								
COII	L CLEANII	VG									
Item No.	No. of Systems Serviced	Amount of Dust Per System (Pre)	Amount of Dust Per System (Post)	Refrigeration Sys	efrigeration System Information						
		Clean Light Medium Heavy	Clean Light Medium Heavy	Manufacturer: Refrig. System Lo	·	rd Reciprocating	Freezer/RefrigeratorType:  Freezer (low or medium temperature)  Refrigerator/Cooler (high temperature)	Phase:  1 3  Unrefrigerated			
1.				Refrig. System Age:*	Compressor Voltage:*	Compressor S Standalone	system Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			
		Clean Light Medium	Clean Light Medium	Manufacturer:				Phase:			
		Heavy	Heavy	Refrig. System Lo		rd Reciprocating	Freezer/RefrigeratorType: Freezer (low or medium temperature) Refrigerator/Cooler (high temperature)	Unrefrigerated			
2.				Refrig. System Age:*	Compressor Voltage:*	Compressor S  Standalone Standalone	ystem Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			
		Clean Light Medium	Clean Light Medium	Manufacturer:				Phase:			
		Heavy	Heavy	Refrig. System Lo	I — '	rd Reciprocating	Freezer/RefrigeratorType: Freezer (low or medium temperature) Refrigerator/Cooler (high temperature)	Unrefrigerated			
3.				Refrig. System Age:*	Compressor Voltage:*	Compressor S Standalone Standalone	ystem Configuration:* Parallel unequal multiplex with VSD Parallel equal multiplex	Compressor Amps:*			



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<b>Building Inform</b>	ation								
Rebate cannot be processed	with any missing information.								
Annual Operating Hours:    No. of Floors:   Structure Type (Select one):   Attached   Detached									
REASON FOR WORK I	PERFORMED (Select a reason that appropriate appropriat	oplies to each completed measure by checking on the New Construction:	ne appropriate box and/or entering the Item No.):  New Install:						
Duct Testing and Sealing HVAC System Tune-Up Refrigeration:  Kitchen Appliances & Others:	Duct Testing and Sealing HVAC System Tune-Up Refrigeration:  Kitchen Appliances & Others:	Duct Testing and Sealing HVAC System Tune-Up Refrigeration:  Kitchen Appliances & Others:	Duct Testing and Sealing HVAC System Tune-Up Refrigeration:  Kitchen Appliances & Others:						
Initial Assessme	ent Review Notes	(For Internal Use Only)							