

# RiskPartner

**Simplifying Risk Management** 



RiskPartner has a long-standing commitment to providing best-of-breed insurance-centric software solutions. These are leading-edge, web-based and mobile software products that offer insurance and risk professionals the analytical data necessary for making informed decisions. Decisions necessary for these individuals to run their insurance programs more efficiently, properly manage risk, and achieve the ultimate goal of improving their organization's financial performance.

Our insurance-centric risk management software solutions are designed to extract and report analytical data that help reduce the total cost of risk to enterprises. Our solutions promote a proactive approach to managing risk and exposure using current, accurate, and reliable information.

## RiskPartner- Risk Management Information Solution Overview (RMIS)

RiskPartner's base RMIS solution offers a comprehensive way to manage exposure data, policy information, and claims data. Through the aggregation of these data sets, insurance and risk professionals can make decisions based on clear, accurate, and timely information. The base product provides the ability to manage:

## **Exposure Data**

Track all exposure types: Property, Equipment, Fine Art, Furniture, Fleet, and Personnel.

## **Policy Data**

Maintain policy, binder, endorsement, submission, and broker/carrier communications in one central repository.

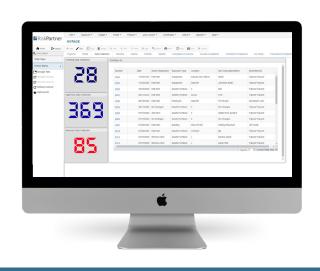
## **Claims Reporting and Analytics**

Analyze and report claims data in a meaningful and powerful way by easily integrating data feeds from TPAs and/or carriers.

# Why RiskPartner

RiskPartner's RMIS solution provides insurance and risk professionals with the analytical tools necessary for making the informed decisions their organizations are demanding. Information that will lower their organization's total cost of risk (TCOR) by driving short-term profitability and increasing long-term organizational value. Utilizing this powerful solution, organizations can instantaneously cross-examine risk and insurance information by consolidating data into a single, comprehensive database.

The solution's integrated data promotes greater business intelligence by providing insight into the total cost of risk, benchmarking, and risk profiles. It





also significantly reduces the complexities of renewal processes. RiskPartner effectively replaces the traditional process of manual data collection and dependence on spreadsheets through digitized data collection and questionnaires to help them simplify the insurance renewal process. This, in turn, reduces time required and errors associated with renewal.

Written utilizing Microsoft® .NET technology, RiskPartner's solutions are some of the most technologically advanced software products in the world. With unmatched security, RiskPartner solutions are offered as a Subscription Service (SaaS). These products provide all the benefits of a truly robust and scalable solution that is easily accessible via the Internet through any standard web browser – 24 hours a day, 7 days a week.

RiskPartner's RMIS has a variety of features that provide organizations with the ability to efficiently and effectively manage their risk and insurance information on an enterprise-wide basis.

#### Features and benefits include:

- Access to accurate and reliable data
- Standardized and automated workflow processes
- Consolidated risk and insurance information in a single central repository
- Easy manageability of critical information for analysis and extraction of actionable insight
- Simplified portal for data collection
- Ability to load data in multiple formats

- Personalized dashboards that provide relevant real-time information
- On-demand reporting
- Ability to automatically schedule and distribute reports
- Simplified interfacing with third-party systems
- Advanced security
- Comprehensive help and tutorials
- Hosted data with full back-up (Software as a Service)

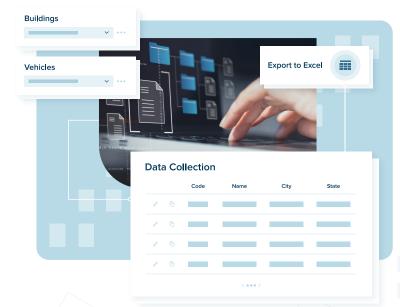


#### **Data Collection:**

Efficiently disseminate and aggregate schedules and statement of values (SOV) during the renewal process. You can also utilize resources more productively by organizing and shortening the renewal process.

## Features and benefits:

- Organize administrative approval process
- ✓ View "my" information
- ✓ Leverage built-in variance check for end-user and approver
- Ensure minimal exposure to errors and omissions (E&O)
- Improve batch validation process efficiency
- Aggregate data through RiskPartner Portal





## **Questionnaires:**

Collect non-traditional insurance information (renewal applications, surveys, etc.) needed for the renewal process or other relevant information as required.



#### Features and benefits:

- Create questionnaires with various question types
- Compare data collected to information from previous submission
- Collaborate with multiple users to complete guestionnaires
- ✓ View "my" information
- Aggregate data through RiskPartner Portal



## **Inspection Management:**

Easily manage your loss control inspection process by generating loss recommendations to mitigate potential risks. You can also create inspection forms for use during the inspection process.

#### Features and benefits:

- Create custom inspection points
- Generate inspection forms through inspection templates
- Assign inspections to specific personnel
- Produce loss recommendations from failed inspections
- Utilize pre-set inspection forms for building and safety audits
- Aggregate data through RiskPartner Portal



## **Incident Management:**

Record your organization's incidents with the configurable Incident Management module. The platform's online intake screen lets you feed incident information for improved tracking.

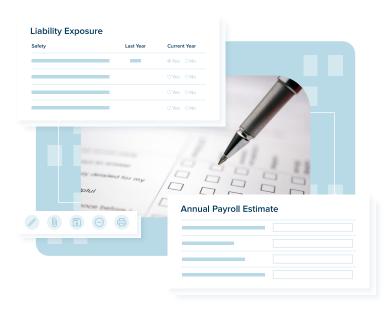
#### Features and benefits:

- Gather information from the field related to an incident (pictures, witness statements, etc.)
- Automatically report incident data to your carrier/TPA
- Aggregate data from multiple sources
- Generate OSHA reports
- Aggregate data through RiskPartner Portal



## Fleet Management:

Track your vehicle, aircraft, and watercraft information alongside pertinent information related to drivers and pilots. The tool enables you to record routine maintenance, claims, and individuals associated with each unit of your fleet.



#### **Features and benefits:**

- Track your fleet's insured values, replacement values, and maintenance
- Maintain drivers' schedules
- Share relevant data among team members
- Review claims against the fleet with enhanced accuracy



## **Personnel Management:**

Easily document individual employee details, attendee counts, payroll amounts by employee type, and assigned and completed training.

#### Features and benefits:

- Provide in-depth reporting based on employee type
- Track an employee's specific training
- Share relevant data among team members
- Review claims against corporate staff with enhanced
- accuracy



## **Premium Allocation:**

Allocate your premiums by line of coverage to organizational units and recalculate results based on various external factors.

#### Features and benefits:

- Allocate premiums by selecting multiple allocation factors
- Weigh allocation factors based on client specific priorities
- Adjust and smooth the allocation results
- Reduce errors in your allocations





## **GIS Interface:**

Visualize exposure, claims, and loss recommendation information in a dynamic, geographical format. Gain insight into your exposures from a unique perspective that moves beyond numbers and words.

#### Features and benefits:

- Overlay natural disaster pattern maps with your schedule of values
- Generate custom maps based upon geo-located exposures, claims, and incidents
- Select areas on various maps and aggregate totals for exposures, claims, or incidents
- ✓ Visualize cost data via dynamic map icons

## **Risk Management Information System for Pools Administration**

With an intuitive and comprehensive dashboard, enterprises can track insurance, loss data and address loss control issues well in advance of renewal. Quickly find all your individual member's data in one aggregated solution for greater efficiency in managing your Pool. Call RiskPartner to learn more and find out why the RiskParter solution is the tool of choice for Pools.

## Features and benefits:

- Easily view and aggregate insurance data within your Pool.
- Quickly collect data updates from members to rapidly create schedules of values.
- Allocate premiums by line of coverage and generate member invoices.
- Have 24/7 access to your detailed and collective member data.
- Track detailed insurance and loss data and address necessary loss control issues in advance of your renewal.
- Provide board and member level reporting via dashboards and reports.



Discover how RiskPartner can transform you business.

