



CSE **CGII** FRA **APO** OTC **SOFSF**

Investor Presentation **November 2023**



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In some cases, these forward-looking statements can be identified by words or phrases such as “may”, “might”, “will”, “expect”, “anticipate”, “estimate”, “intend”, “plan”, “indicate”, “seek”, “believe”, “predict” or “likely”, or the negative of these terms, or other similar expressions intended to identify forward-looking statements. The Corporation has based these forward-looking statements on its current expectations and projections about future events and financial trends that it believes might affect its financial condition, results of operations, business strategy and financial needs. These forward-looking statements include, among other things, statements relating to: the Corporation’s expectations regarding its revenue, expenses and operations; The Corporation’s expectations regarding the Corporation’s anticipated cash needs and its needs for additional financing; the Corporation’s intention and ability to grow the business and its operations; including its ability to complete business acquisitions and integrate acquired businesses; expectations regarding our growth rates and growth plans and strategies; and the Corporation’s expected business objectives for the next twelve months.

Forward-looking statements are based on certain assumptions and analyses made by the Corporation in light of the experience and perception of historical trends, current conditions and expected future developments and other factors it believes are appropriate and are subject to risks and uncertainties. In making the forward looking statements included in this Presentation, the Corporation has made various material assumptions, including but not limited to (i) obtaining the necessary regulatory approvals; (ii) general business and economic conditions; (iii) the Corporation’s ability to successfully execute its plans and intentions; (iv) the availability of financing on reasonable terms; (v) the Corporation’s ability to attract and retain skilled staff; (vi) market competition; (vii) the products and technology offered by the Corporation’s competitors; and (viii) that our current good relationships with our suppliers, service providers and other third parties will be maintained. Although we believe that the assumptions underlying these statements are reasonable, they may prove to be incorrect, and we cannot assure that actual results will be consistent with these forward- looking statements. Given these risks, uncertainties and assumptions, prospective purchasers of the Corporation’s securities should not place undue reliance on these forward- looking statements. Whether actual results, performance or achievements will conform to the Corporation’s expectations and predictions is subject to a number of known and unknown risks, uncertainties, assumptions and other factors.

The Corporation’s forward-looking statements are based on the reasonable beliefs, expectations and opinions of management. Although the Corporation has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There is no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements. We do not undertake to update or revise any forward- looking statements, except as, and to the extent required by, applicable securities laws in Canada.

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A World of Growing Opportunities

The global cleaning market is seeing a shift towards eco-friendly solutions, with a promising growth trajectory ahead.



\$207B

Projected global cleaning market by 2027 in USD.¹

Projected CAGR of the global cleaning market through 2032.²

6.4%

8.5%

Projected CAGR of environmentally-friendly cleaning products though 2026.³

1. <https://www.smithers.com/services/market-reports/materials/future-of-sustainable-cleaning-products-to-2026>

2. <https://www.expertmarketresearch.com/reports/cleaning-services-market>

3. <https://smartchem.io/posts/eco-friendly-industrial-cleaning-market.html>



Our Product Spectrum

Our diverse product portfolio caters to retail, commercial, and industrial sectors, positioning CleanGo GreenGo as a reliable solution in the green cleaning market.



Industrial

With adoption in oil, gas, and asphalt industries, our industrial solutions tackle rigorous cleaning demands, promoting eco-friendly practices in traditionally "dirty" sectors.



Commercial

Expanding into airlines and commercial buildings, our commercial range meets high-demand cleaning requirements while adhering to environmental standards.



Retail

Available in over 100 leading vendors, our retail products offer an eco-friendly choice without compromising on cleaning effectiveness.



Revolutionizing Cleaning in Oil & Gas

Introducing CG100, our groundbreaking green cleaning solution specifically engineered for the oil and gas sector. With CG100, we're not just cleaning up spills and stains; we're setting new environmental standards in one of the world's most demanding industries.



- Innovatively designed to enhance oil recovery by reducing interfacial tension between oil and formation molecules.
- CG100 not only complements acid treatments but also extends their reach, ensuring more efficient oil production.
- A green, cost-effective alternative that integrates seamlessly with existing production facilities, minimizing retrofitting needs.



Expanding Through Global Partnerships

Our journey is gaining momentum with a growing list of world-class distributors. From ACI's advanced chemical solutions to Petro Cuba's strong foothold in the Cuban oil market, each partnership is a step towards global recognition



- **Advancing Chemistry Inc**
Chemical solutions provider in Oil & Gas
- **Big Ben Cleaning Services**
Commercial cleaning services company
- **Robus Resources Inc.**
Western Canadian Oil & Gas company
- **Big Guns Wireline Services**
Leading in wireline services
- **Petro Cuba**
Major player in the Cuban oil industry
- **South American Distributor**
Working with major oil companies in South America
- **IndioQuimica**
Chemical industry leader in Argentina



Unprecedented Growth

Remarkable growth in sales and operations signifies CleanGo's escalating influence in the eco-friendly cleaning market.





Quality You Can Trust

Certifications attest to our stringent quality control and eco-friendly ethos, placing CleanGo's GreenGo products in a prestigious league of eco-conscious enterprises.



Green Seal Certified

A recognition from an independent, non-profit organization that identifies eco-friendly products through rigorous, science-based programs.



Leaping Bunny Certified

Assurance that no animal testing was used in any phase of product development, showcasing our ethical product testing practices.



Health Canada DIN Registered

Our products have been evaluated and approved for sale in Canada. Licensed disinfectants are denoted by a DIN, indicating that the product is ready-to-use and has met stringent quality and safety standards.



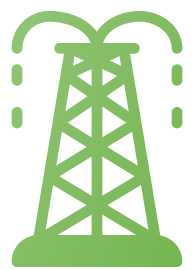
US EPA Certified Cleaning Product

Certification from the United States Environmental Protection Agency indicates that the product meets federal guidelines for environmental safety and efficacy.



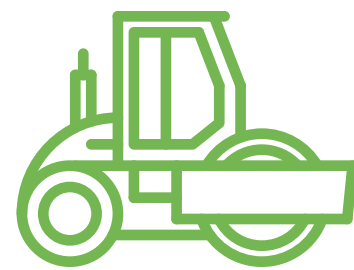
Pioneering Green Solutions Across Industries

CleanGo's innovative solutions are making significant strides in the oil and gas, asphalt, and other traditionally "dirty" industries, showcasing the versatility and efficacy of our eco-friendly products in diverse industrial settings.



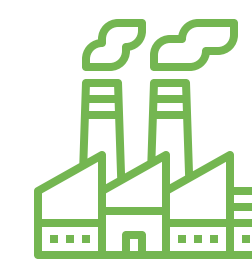
Oil & Gas

CleanGo's specialized industrial formulation enhances oil recovery by reducing the interfacial tension between oil and formation molecules, aiding the flow to production wells. Our CG-100 formulation further enhances acid treatments, extending the reach into producing intervals, and offering a cost-effective, green alternative that does not require retrofitting of production facilities.



Asphalt

Our eco-friendly cleaning products are demonstrating effectiveness in the asphalt industry, tackling the rigorous cleaning and maintenance demands. CleanGo's solutions not only ensure a cleaner work environment but also contribute to the longevity and sustainability of the equipment used in asphalt production and application.



Other Industries

Beyond oil, gas, and asphalt, CleanGo's products are gaining traction in various industrial sectors requiring effective cleaning solutions. Our "truly green" surfactant technology provides a cost-effective, environmentally responsible alternative to traditional cleaning agents, proving advantageous in industries seeking to minimize their environmental footprint while maintaining operational efficiency.



Expanding in the Retail Space

CleanGo is a retail favorite, with strong sales on Amazon and a distribution partnership ready to expand our retail footprint. Our range of top-tier cleaners and concentrates are not just products; they're a statement of quality and sustainability for the conscious consumer.

- Achieved over \$200K USD in sales on Amazon, a testament to consumer demand and product excellence.
- Currently featured in over 100 leading vendors, our retail line combines eco-friendliness with superior cleaning power.
- Partnered with HAST/Prowin for extensive retail distribution across the USA, enhancing our market presence.





Our Pioneering Team

The seasoned professionals at the helm are dedicated to driving innovation and growth in the eco-friendly cleaning sector.

Anthony Sarvucci

Chief Executive Officer

Mr. Sarvucci is the founder and president of CleanGo GreenGo. He has a record as a proven executive and innovative founder in both the private and public sectors and been involved with numerous mergers, acquisitions and public listings in the finance, oil and gas, and consumer packaged goods sectors.

Dr. Darren Clark, BSc, PhD

Director

Dr. Clark has over 15 years of experience in health, nutrition and psychiatric research. Holding a PhD in Neuroscience from the University of Alberta, Darren has authored over 25 peer reviewed articles and numerous international awards for her work in alternative therapeutics.

Eugene Chen

Director

Mr. Chen is currently a partner at McLeod Law LLP and managing partner of Optimal Capital Advisors. He has been a trusted strategic adviser for over 25 years to emerging and growth- oriented companies in the areas of corporate finance, securities, and mergers and acquisitions.

Paula Sarvucci

Corporate Secretary, Treasurer & Director

Ms. Sarvucci is a director of Clean Go Green Go and an Officer of CleanGo Innovations. She is an employee of CleanGo Innovations as well as the acting Corporate Secretary and Treasurer. Paula has prior US public company experience and currently does the book keeping for the Company.

Morgan Rebrinsky, PEng, MBA

Director

Mr. Rebrinsky is a professional engineer who specializes in operations, logistics and business strategy. He has extensive project management experience and has been assisting Clean Go Green Go with alpha and beta testing and operations management. He is currently director of asset and liability management with an engineering consulting firm.



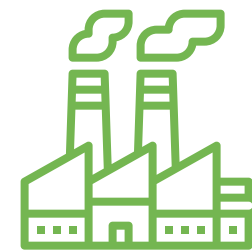
The Road Ahead

The road ahead is paved with strategic initiatives aimed at leveraging CleanGo's growing influence in the industrial sector, fostering global expansion, and unveiling new programs to meet the evolving needs of our clientele.



White Label Program

The launch of our Whitelabel Program will allow other companies to rebrand and sell CleanGo products. This initiative is designed to amplify our reach within the industrial sector, fostering collaborations with entities seeking to integrate green cleaning solutions into their operations.



Strategic Industry Partnerships

We are in advanced talks with three of the world's leading chemical suppliers to carry our commercial product line. These pivotal alliances will not only broaden our market reach but also enhance our expertise in tackling diverse industrial cleaning challenges, paving the way for widespread adoption of our eco-friendly solutions.



New Product Development

Continual investment in R&D will lead to the creation of new products tailored to specific industrial applications. Be it oil spill cleanups, heavy machinery degreasing, or specialized surface treatments, our aim is to broaden the spectrum of industrial challenges that CleanGo products can address.



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