



bHIGH

Backed HIGH € High Yield Corp Bond (bHIGH)

The Backed HIGH € High Yield Corp Bond (ticker symbol: bHIGH) is a tracker certificate issued as an ERC-20 token. bHIGH tracks the price of the iShares € High Yield Corp Bond UCITS ETF (the underlying).

The investment objective of the underlying is to seek to track the performance of an index composed of Euro-denominated high yield corporate bonds.

bHIGH is designed to give eligible cryptocurrency market participants regulatory-compliant access to the performance of a portfolio of Euro-denominated high-yield corporate bonds, whilst maintaining the benefits of blockchain technology.

THE UNDERLYING

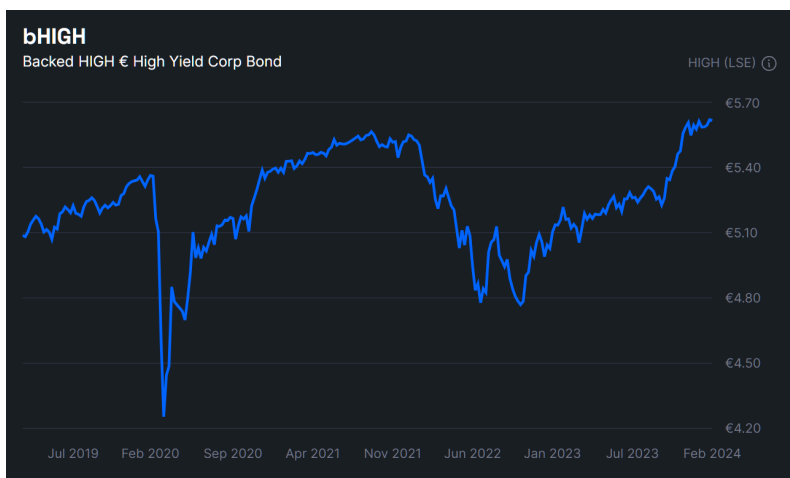
Issuer	iShares
Name	iShares € High Yield Corp Bond UCITS ETF, EUR (Acc) Share Class
ISIN	IE00BF3N7094
Ticker	HIGH

Reference:

iShares € High Yield Corp Bond UCITS ETF EUR (Acc) Factsheet
May 31st 2023

Key benefits:

- Diversified exposure to sub investment grade bonds (known as high yield bonds)
- Direct investment in corporate bonds across sectors (industrials, utilities and financial companies)
- Euro denominated high yield exposure



FACTSHEET AS OF:

28th February 2024

PRODUCT DETAILS

Issuer	Backed Assets (JE) Limited
ISIN	CH1173294278
Fee	0.2% (100 CHF minimum)
Ticker Symbol	bHIGH
Token	ERC-20 or equivalent
Network/Chain	EVM Compatible
Smart Contract Address	0x20C64dEE8FdA5269A78f2D5BDBa861CA1d83DF7a
Total Issuance Volume	100,000,000 CHF
Underlying	iShares € High Yield Corp Bond UCITS ETF, EUR (Acc)

SERVICE PROVIDERS

Tokenizer	Backed Finance AG
Broker	InCore Bank AG
Custodian	InCore Bank AG
Security Agent	Security Agent Services AG

ABOUT THE ISSUER

Backed Assets issues on-chain tokens that track the value of real-world assets, such as stocks or ETFs.

Tokens are freely transferable across wallets, are fully collateralized by the underlying asset, and are issued in compliance with the Swiss DLT act.

Backed Assets (JE) Limited is a subsidiary of Backed Finance AG, a Swiss start-up bridging real-world assets on-chain.

The Backed Assets bHIGH (ticker symbol: bHIGH) is a tracker certificate issued as an ERC-20 token, which tracks the price of the iShares € High Yield Corp Bond UCITS ETF EUR (Acc).

Backed Finance AG and its subsidiary Backed Assets (JE) Limited are not affiliates of or licensed by BlackRock Inc, BlackRock Fund Advisors and any of its affiliates ("BlackRock"). BlackRock is not responsible in any way to bHIGH products.

Not for the distribution to any U.S. Person or any person or address in the United States. Backed DOES NOT sell its tokens to U.S. Persons or for the account or benefit of U.S. Persons, and tokens are not marketed, offered, or solicited in the U.S. or in any other prohibited jurisdiction.

For a full list of prohibited and restricted countries and review of legal documentation, please visit <https://www.backedassets.fi/legal-documentation>.

These materials are not an offer of or an invitation by or on behalf of Backed Finance AG or Backed Assets (JE) Limited (the Company) or any other person to subscribe for or to purchase any products of the Company. These materials are for background purposes only and do not purport to be complete. No reliance may be placed for any purpose on the information contained in these materials or its accuracy or completeness. The information in these materials is subject to change.

Charts and graphs are provided for illustrative purposes. Past performance is not indicative of, and does not guarantee future results.

This product is issued according to an approved base prospectus that can be found at <https://backedassets.fi/legal-documentation>. The approval of the prospectus should not be understood as an endorsement of the securities issued or offered. Potential investors in Backed's products are advised to read the prospectus before making an investment decision to fully understand the potential risks and rewards with the decision to invest in the securities.