



## EMPLOYEE BENEFIT PLAN AUDIT

# ANNUAL AUDITS DONE THE RIGHT WAY, THE FIRST TIME

With hundreds of Employee Benefit Plan audits under our belt, we'll take the reigns on your audit so you can focus on what's important to you – your employees.

### With an EBP Audit from Clearview, you can expect:

Deadlines kept, paperwork filed on-time

Clear and consistent communication

A dedicated partner and subject matter expertise

An anxiety-averse process that gives you peace of mind

The right price for an annual compliance requirement

### EVER HEARD OF A STRESS FREE AUDIT?

*I didn't need to be involved and was able to focus on more important things in the business and not have to worry about this compliance initiative.*

Chief Administrative Officer  
at Continental Realty

# HOW THE EBP AUDIT WORKS

Stop overpaying and stressing over your Employee Benefit Plan audit. Find out how easy it is to switch your EBP audit provider to Clearview Group.

## STEP 1

### Gather Audit Documents

Clearview provides an easy to follow Benefit Plan Audit in a Box so that you know exactly what you need to prepare.

## STEP 2

### Meet With Your Clearview Audit Team

After we've finalized your paperwork and prepared the requirements, we will meet with your team responsible for the Employee Benefit Plan to address any concerns that we uncovered and discuss solutions.

## STEP 3

### Submit Your Results

We provide a finalized report and audited financial statements to be attached to the Form 5500 that is submitted to the Department of Labor. Cheers to another successful audit!

**Request Your EBP Audit Consultation**

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