

Swastika Investmart Limited

Rs. In Lacs

| Statement of Standalone/Consolidated Audited Results for the Quarter and the Year Ended March 31, 2016 | | | | | | | |
|--|---|--------------------|---------------|---------------|----------------------|----------------------|------------------------|
| PART I | | Three Months Ended | | | Year Ended | | Year Ended |
| | | (31/03/2016) | (31/12/2015) | (31/03/2015) | (31/03/2016) | (31/03/2015) | (31/03/2016) |
| Particulars | | (Audited) | (Reviewed) | (Audited) | Standalone (Audited) | Standalone (Audited) | Consolidated (Audited) |
| 1 | Income from Operations | | | | | | |
| | (a) Net sales/Income from Operations (Net of excise duty) | 393.64 | 379.71 | 441.01 | 1,596.72 | 1,555.65 | 2,312.49 |
| | (b) Other Operating Income | 103.53 | 139.66 | 118.66 | 513.63 | 619.10 | 653.61 |
| | Total Income from Operations (Net) | 497.17 | 519.37 | 559.67 | 2,110.35 | 2,174.75 | 2,966.10 |
| 2 | Expenses | | | | | | |
| | (a) Purchases of Shares and Securities | 1.28 | 6.23 | 28.18 | 23.42 | 92.91 | 23.42 |
| | (b) Decrease/(Increase) in Inventories of Shares and Securities | 7.61 | (11.21) | 1.42 | (15.68) | (14.03) | (15.68) |
| | (c) Employee Benefits Expense | 203.18 | 203.60 | 201.77 | 813.59 | 652.87 | 1,182.99 |
| | (d) Depreciation and Amortisation Expense | 24.94 | 25.27 | 47.42 | 98.26 | 118.54 | 100.58 |
| | (e) Provisions and Write-offs | - | - | - | - | - | 2.35 |
| | (f) Other Expenses | 184.51 | 132.95 | 184.91 | 619.83 | 406.21 | 825.14 |
| | (g) Commission paid to Sub brokers/Authorised Persons | 209.34 | 135.80 | 172.23 | 603.99 | 580.75 | 811.00 |
| | Total Expenses | 630.86 | 492.64 | 635.93 | 2,143.41 | 1,837.25 | 2,929.80 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | (133.69) | 26.73 | (76.26) | (33.06) | 337.50 | 36.30 |
| 4 | Other Income | 89.80 | 63.10 | 18.85 | 158.74 | 170.94 | 198.70 |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 + 4) | (43.89) | 89.83 | (57.41) | 125.68 | 508.44 | 235.00 |
| 6 | Finance Costs | 37.11 | 38.67 | 38.12 | 148.64 | 146.08 | 267.56 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 - 6) | (81.00) | 51.16 | (95.53) | (22.96) | 362.36 | (32.56) |
| 8 | Exceptional Items | - | - | - | - | - | 2.28 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | (81.00) | 51.16 | (95.53) | (22.96) | 362.36 | (32.56) |
| 10 | Tax Expense | (16.41) | 12.12 | (21.65) | (4.94) | 120.35 | 6.31 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9-10) | (64.59) | 39.04 | (73.88) | (18.02) | 242.01 | (38.87) |
| 12 | Extraordinary Items | - | - | - | - | - | - |
| 13 | Net Profit / (Loss) for the period (11-12) | (64.59) | 39.04 | (73.88) | (18.02) | 242.01 | (38.87) |
| 14 | Share in profit / (loss) of associates | - | - | - | - | - | - |
| 15 | Minority Interest | - | - | - | - | - | - |
| 16 | Net Profit / (Loss) after taxes, minority interest and share of profit (13-14-15) | (64.59) | 39.04 | (73.88) | (18.02) | 242.01 | (38.87) |
| 17 | Paid-up equity share capital (Face Value of the Share Rs. 10/-) | 295.97 | 295.97 | 295.97 | 295.97 | 295.97 | 295.97 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | - | - | - | 1083.25 | 1,136.90 | 1,269.84 |
| 19 | Earnings per Share | | | | | | |
| | (a) Basic | (2.18) | 1.32 | (2.50) | (0.61) | 8.18 | (1.31) |
| | (b) Diluted | (2.18) | 1.32 | (2.50) | (0.61) | 8.18 | (1.31) |

| PART II | | | | | | | |
|---------|--|-----------|-----------|-----------|-----------|-----------|-----------|
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | Number of Shares | 10,82,652 | 10,82,652 | 10,82,652 | 10,82,652 | 10,82,652 | 10,82,652 |
| | Percentage of Shareholding | 36.58 | 36.58 | 36.58 | 36.58 | 36.58 | 36.58 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | a) Pledged / Encumbered | | | | | | |
| | Number of Shares | - | - | - | - | - | - |
| | Percentage of Shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - | - |
| | Percentage of Shares (as a % of total share capital of company) | - | - | - | - | - | - |
| | b) Non - Encumbered | | | | | | |
| | Number of Shares | 18,77,048 | 18,77,048 | 18,77,048 | 18,77,048 | 18,77,048 | 18,77,048 |
| | Percentage of Shares (as a % of the total shareholding of the Promoter and Promoter group) | 100 | 100 | 100 | 100 | 100 | 100 |
| | Percentage of Shares (as a % of total share capital of company) | 63.42 | 63.42 | 63.42 | 63.42 | 63.42 | 63.42 |
| B | INVESTOR COMPLAINTS | | | | | | |
| | Pending at the beginning of the Quarter | | | | | | Nil |
| | Received during the Quarter | | | | | | 3 |
| | Disposed of during the Quarter | | | | | | 3 |
| | Remaining unresolved at the end of the Quarter | | | | | | Nil |

 Date: May 24, 2016
 Place: Indore

 By Order of the Board of Directors
 For Swastika Investmart Limited

 Sunil Nyati
 Managing Director
 DIN: 00015963

Swastika Investmart Limited

CIN : L 65910 MH 1992 PLC 067052

Group : Member of NSE, BSE, NCDEX, MCX, MCX-SX, ICEX & USE, DP : CDSL & NSDL

 Corp. Off.: 48, Jaora Compound, M.Y.H. Road., Indore-1
 Ph. : 0731-6644000, 2705200 Fax : 6644300

 Web : www.swastika.co.in
 Email : info@swastika.co.in

 Regd. Off. : Bandukwala Building, Fort, Mumbai -1
 Ph. : 022-66330000, 66330013, 22618136

Standalone / Consolidated Statement of Assets and Liabilities

| Sr. No. | Particulars | Rs. In Lacs | | | |
|------------|------------------------------------|-------------------|-------------------|-------------------|-------------------|
| | | As at 31.03.16 | As at 31.03.15 | As at 31.03.16 | As at 31.03.15 |
| | | (Standalone) | (Standalone) | (Consolidated) | (Consolidated) |
| I. | Equity and Liabilities | | | | |
| 1 | Shareholders' Funds | | | | |
| | (a) Share Capital | 298.26 | 298.26 | 298.26 | 298.26 |
| | (b) Reserves and Surplus | 1,083.25 | 1,136.90 | 1,269.84 | 1,344.33 |
| | | 1,381.51 | 1,435.16 | 1,568.10 | 1,642.59 |
| 2 | Non-Current Liabilities | | | | |
| | (a) Deferred Tax Liabilities (Net) | 4.48 | 9.42 | 4.48 | 9.41 |
| | (b) Long-Term Provisions | - | - | 38.53 | 64.25 |
| | | 4.48 | 9.42 | 43.01 | 73.66 |
| 3 | Current Liabilities | | | | |
| | (a) Short-Term Borrowings | 973.48 | 473.36 | 1,108.48 | 473.36 |
| | (b) Trade Payables | 46.98 | 10.57 | 50.62 | 26.69 |
| | (c) Other Current Liabilities | 3,689.27 | 3,790.26 | 5,441.00 | 5,309.01 |
| | (d) Short-Term Provisions | 193.47 | 352.05 | 238.47 | 399.39 |
| | | 4,903.20 | 4,626.24 | 6,838.57 | 6,208.45 |
| | Total | 6,289.19 | 6,070.82 | 8,449.68 | 7,924.70 |
| II. | Assets | | | | |
| 1 | Non-Current Assets | | | | |
| | (a) Fixed Assets | 401.10 | 392.99 | 612.20 | 599.87 |
| | (b) Non-Current Investments | 1,074.97 | 932.70 | 725.54 | 583.27 |
| | (c) Long-Term Loans and Advances | 175.75 | 180.93 | 250.13 | 254.30 |
| | (d) Other Non-Current Assets | 37.25 | 18.39 | 37.25 | 18.38 |
| | (e) Deferred Tax Asset (Net) | - | - | 1.21 | 1.21 |
| | | 1,689.07 | 1,525.01 | 1,626.33 | 1,457.03 |
| 2 | Current Assets | | | | |
| | (a) Inventories | 156.76 | 141.08 | 156.76 | 141.08 |
| | (b) Trade Receivables | 3,724.57 | 3,614.24 | 4,460.51 | 4,448.37 |
| | (c) Cash and Bank Balances | 458.82 | 486.61 | 1,391.67 | 1,267.52 |
| | (d) Short-Term Loans and Advances | 248.61 | 294.07 | 700.78 | 587.15 |
| | (e) Other Current Assets | 11.36 | 9.81 | 113.63 | 23.55 |
| | | 4,600.12 | 4,545.81 | 6,823.35 | 6,467.67 |
| | Total | 6,289.19 | 6,070.82 | 8,449.68 | 7,924.70 |

NOTES:

- The above Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on May 24, 2016.
- Tax expenses comprise of Current tax and Deferred tax.
- The above Consolidated results for the year included the result of Subsidiary Company viz. Swastika Commodities Private Limited, Swastika Fin-Mart Private Limited and Swastika Insurance Services Limited.
- The Company has only one Segment and as such there is nothing to disclose under AS - 17 'Segmental Reporting' issued by the ICAI.
- The Board has recommended a Dividend of Re. 1/- per share (10% on face value of Rs. 10/-) payable subject to approval of Shareholders at ensuing Annual General Meeting.
- Loss on Jobbing for the quarter ended March 31, 2016 of Rs. 116.23 Lacs has been shown in Other Expenses.
- The aforesaid Audited Financial Results will be uploaded on the Company's website www.swastika.co.in and will also be available on the website of the BSE Limited www.bseindia.com for the benefit of Shareholders and Investors.
- The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the third quarter of the current financial year.
- Previous year figures have been regrouped and re-arranged wherever necessary to confirm to the current year's classification.

Date: May 24, 2016

Place: Indore

 By Order of the Board of Directors
 For Swastika Investmart Limited

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CIN : L 65910 MH 1992 PLC 067052

Group : Member of NSE, BSE, NCDEX, MCX, MCX-SX, ICEX & USE, DP : CDSL & NSDL

 Sunil Nyati
 Managing Director
 DIN: 00015963

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