

## INFORMATION REGARDING THE FORMATION OF FINANCIAL LIABILITIES

### (Information required of the issuer pursuant to Article 35(1a) and (1c) of the Act on bonds)

In accordance with the requirement under the Act on bonds of January 15, 2015, contained in Article 35, paragraphs 1a and 1c, Eurocash S.A. (the "Issuer") provides information on the forecast of financial liabilities, including an indication of the estimated value of financial liabilities and the estimated structure of the Issuer's financing, understood as the value and percentage of liabilities from loans and borrowings, issuance of debt securities, leasing in the total liabilities of the Issuer's balance sheet, as at 31 December 2024.

Financial liabilities	31.12.2024	
(data in PLN)	Estimated value	Percentage share in of total liabilities in the balance sheet
<b>Individual data ( Eurocash S.A.)</b>		
Liabilities from loans and borrowings	355 680 000	5,0%
Liabilities from the issue of debt securities	125 000 000	1,8%
Leasing liabilities	790 208 778	11,1%
<b>Consolidated data (Eurocash Group)</b>		
Liabilities from loans and borrowings	361 872 000	4,0%
Liabilities from the issue of debt securities	125 000 000	1,4%
Leasing liabilities	2 208 517 170	24,3%