

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No 15/2015

Date of preparation: 14th September 2015

Abbreviated name of the issuer:

EUROCASH

Subject:

The surety by the subsidiaries in connection with the conclusion of the loan agreement

Legal basis:

Article 56. sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report body:

The Management Board of Eurocash S.A. (the "Company" or "Issuer") announces that on 14th September 2015 subsidiaries - Eurocash Service Sp. z o.o. ("EC Serwis"). and Eurocash Franczyza Sp. z o.o. ("EC Franczyza") granted a surety for the liabilities due the revolving credit agreement to the amount of PLN 700,000,000.00 ("Credit Agreement") concluded on 14 September 2015 between the Company, EC Serwis, EC Franczyza and:

- (i) Bank Zachodni WBK S.A.,
 - (ii) Bank BGŻ BNP Paribas S.A.,
 - (iii) Bank Gospodarstwa Krajowego,
 - (iv) mBank S.A.,
 - (v) Bank Polska Kasa Opieki S.A.
- (together „Lenders”)

On the basis of the Credit Agreement, the Company may use the funds from the loan until 14 August 2020. The final deadline for full repayment date is 14 September 2020. Resources made available to the Company under the Credit Agreement may be used to repay part of the existing short-term financial debt of the Company and for general corporate purposes of the Company. The security for the proper performance of the Credit Agreement by the Issuer and its subsidiaries includes i.a. registered and financial pledges on the shares of EC Franczyza and EC Serwis.

The surety by EC Franczyza and EC Serwis ("Guarantors") granted on the basis of Credit Agreement was granted for the future liabilities of the Issuer towards Lenders for an amount 1,050,000,000.00 PLN. The surety has been issued until 14th September 2023. Fees for the issued surety were determined on market terms.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.pl
Website	www.eurocash.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
14 th September 2015	Jacek Owczarek	Member of the Management Board	
14 th September 2015	Arnaldo Guerreiro	Member of the Management Board	