

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No 10/2015

Date of preparation: 1 April 2015

Abbreviated name of the issuer:

EUROCASH

Subject:

Conditional registration of Series M Incentive Shares with the Polish NDS

Legal basis:

Article 56. 1 point 2 of the Act on Public Offering - current and periodic information

Report body:

The Management Board of Eurocash S.A. (hereinafter "Eurocash") hereby informs that it received information about the registration by the Polish National Deposit for Securities ("NDS") on 30 March 2015 of up to 850,000 Series M bearer shares of Eurocash with the value of PLN 1 each (hereinafter "Series M Incentive Shares") issued as a part of a conditional increase if the share capital in connection with the Eighth Employees' Incentive and Reward Scheme (see Report No. 31/2012 including the text of Resolution No. 3 of the Extraordinary General Meeting of the Eurocash dated 26 November 2012 concerning the Eighth, Ninth and Tenth Employees' Incentive and Reward Scheme for 2012, 2013, 2014 and Report No. 44/2014) and assigning them code No. PLEURCH00011. The registration of the Series M Incentive Shares is conditional upon decision by Warsaw Stock Exchange on introduction these shares to trading on the same regulated market as other Eurocash shares marked with code PLEURCH00011, not later than on the day of each registration of the Series M Incentive Shares.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
1 April 2015	Jacek Owczarek	Member of the Management Board
1 April 2015	Arnaldo Guerreiro	Member of the Management Board

