

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report 2/2015

Report date: 21 January 2015

Issuer's abbreviated name:

EUROCASH

Subject:

Number of shares admitted to trading

Legal basis:

Article 56. sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

The Management Board of Eurocash SA (referred to as "Eurocash") announces that it has obtained from UniCredit CAIB Poland SA, acting function offering ordinary bearer shares series H with the value of PLN 1 each (the "Series H Shares") issued under the Fifth Incentive and Bonus Programme for Employees (see current report 9/2007 containing the resolution No. 18 of the Annual General Meeting of the Company of 28 June 2007 on the Fourth and Fifth Incentive and Bonus Programme for Employees for the years 2007 and 2008, and reports 73/2010 and 51/2011) and ordinary bearer shares of Series I with the value of PLN 1 each (the "Series I Shares") issued under the Seventh Incentive and Bonus Programme for Employees for 2010 (see current report 28/2010 containing the resolution No. 16 of the Annual General Meeting of 2 June 2010, and current reports number 44/2013 and 45/2013), the following information: 1,000 Series H shares and 101,250 Series I shares were issued in the last period of the Fifth and the Seventh Incentive and Bonus Programme for Employees.

Therefore, since 31 December 2014, admitted to trading on the Warsaw Stock Exchange SA are a total of 138,680,636 Eurocash shares.

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name	Position	Signature
21 January 2015	Jacek Owczarek	Member of the Management Board	
21 January 2015	Arnaldo Guerreiro	Member of the Management Board	