

**POLISH FINANCIAL SUPERVISION AUTHORITY**

**Current report 60/2014**

Report date: 19 December 2014

Issuer's abbreviated name:

**EUROCASH**

Subject:

**Surety issued by a subsidiary**

Legal basis:

Article 56. sec. 1 point 2 of the Act on Public Offering - current and periodic information

Report content:

The Management Board of Eurocash S.A. (the "Issuer") announces that on 19 December 2014 it executed an overdraft facility agreement with Bank Pekao S.A., based in Warsaw (the "Bank") (the "Agreement").

The subject of the Agreement is a PLN 200 000 000.00 (in words: two hundred million zlotys) revolving overdraft facility, to be used as financing for the Borrower's day-to-day operations. The facility has been issued on market terms and is available until 18 June 2015.

In connection with having executed the Agreement, a subsidiary of the Issuer - KDWT Sp. z o.o., based in Komorniki, has issued a surety for the Issuer's future liabilities towards the Bank for an amount of up to PLN 240 000 000.00 (in words: two hundred forty million zlotys). The surety has been issued until 19 June 2018. Fees for the issued surety were determined on market terms.

**SIGNATURES OF THE COMPANY'S REPRESENTATIVES:**

| Date             | Name              | Position                       | Signature |
|------------------|-------------------|--------------------------------|-----------|
| 19 December 2014 | Jacek Owczarek    | Member of the Management Board |           |
| 19 December 2014 | Arnaldo Guerreiro | Member of the Management Board |           |