

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report 57/2014

Report date: 8 December 2014

Issuer's abbreviated name:

EUROCASH

Subject:

UOKiK President's decision regarding concentration approval for the Issuer

Legal basis

Art. 56 sec. 1 point 1 of the Act on Public Offerings – confidential information

Report content:

In reference to the current report 46/2014, the Management Board of Eurocash S.A. ("Eurocash") announces that on 8 December 2014 Eurocash received a decision of the President of the Office of Competition and Consumer Protection regarding approval for concentration, consisting of the acquisition by Eurocash of control over "Firma Rogala" Ewelina Wójcik Rogala i Jerzy Rogala sp.j. – after its transformation to a limited company (sp. z o.o.) ("Firma Rogala").

The above approval was one of the conditions precedent to the preliminary agreement dated 18 September 2014 regarding the purchase of 50% shares in Firma Rogala.

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

Date	Name	Position	Signature
8 December 2014	Jacek Owczarek	Member of the Management Board	
8 December 2014	Arnaldo Guerreiro	Member of the Management Board	