POLISH FINANCIAL SUPERVISION AUTHORITY

Current report 54/2014

Report date: 2 December 2014

Issuer's abbreviated name:

EUROCASH

Subject:

Agreement to purchase 51% of shares in Inmedio sp. z o.o.

Legal basis

Art. 56 sec. 1 point 1 of the Act on Public Offerings – confidential information

Report content:

In reference to current reports 32/2014 and 49/2014, the Management Board of Eurocash S.A. ("Eurocash") announces that on 1 December 2014, pursuant to the preliminary agreement of 10 June 2014, Eurocash acquired 51% of shares in Inmedio sp. z o.o., operator of the "inmedio" retail chain.

SIGNATURES OF THE COMPANY'S REPRESENTATIVES:

| Date | Name | Position | Signature |
|-----------------|-------------------|--------------------------------|-----------|
| 2 December 2014 | Jacek Owczarek | Member of the Management Board | |
| 2 December 2014 | Arnaldo Guerreiro | Member of the Management Board | |