

## POLISH FINANCIAL SUPERVISION AUTHORITY

### Current Report 48/2014

Report date: 1 October 2014

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Merger of Eurocash S.A. with „Pol Cater Holding” spółka z o.o.**

Legal basis:

Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of "Eurocash" S.A. with its seat in Komorniki (the "Company") announces that on 1 October 2014 the District Court Poznań - Nowe Miasto and Wilda, VIII Commercial Division of the National Court Register, entered the Company's merger with „Pol Cater Holding” spółka z ograniczoną odpowiedzialnością with its registered office in Błonie ("Pol Cater Holding").

The merger was effected pursuant to Art. 492, § 1. 1 of the Commercial Companies Code ("CCC") through the take over of Pol Cater Holding by the Company, i.e. by transferring all assets of Pol Cater Holding as the acquired company to the Company as the acquiring company. The announcement about the intention of merger was subject of the current report No. 36/2014 dated 17 July 2014, and the information about the General Assembly's resolution on the merger of the Company was subject of the current report No. 44/2014 on 29 August 2014.

Issuer's full name:	EUROCASH SA
Issuer's abbreviated name:	EUROCASH
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### SIGNATURES OF COMPANY REPRESENTATIVES

Date	First and last name	Position	Signature
2014-09-19	Jacek Owczarek	Member of the Management Board	
2014-09-19	Arnaldo Guerreiro	Member of the Management Board	