

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report 46/2014

Report date: 18 September 2014

Issuer's abbreviated name:

EUROCASH

Subject:

Eurocash to acquire 50% of shares in one of the largest Delikatesy Centrum franchisees

Legal basis

Art. 56 sec. 1 point 1 of the Act on Public Offerings - confidential information

Report content:

The Management Board of Eurocash S.A. ("Eurocash") announces that on 18 September 2014 Eurocash executed a preliminary agreement with Ewelina Wójcik Rogala ("EWR"), Jerzy Rogala ("JR") and related parties regarding the purchase of 50% of shares in "Firma Rogala" Ewelina Wójcik Rogala i Jerzy Rogala sp.j. - after its transformation to a limited company (sp. z o.o.) ("Firma Rogala"), which operates 48 retail stores within the Delikatesy Centrum franchise network.

Executing a final agreement is subject to the conditions specified in the preliminary agreement being met, in particular obtaining by Eurocash approval from the President of the Office of Competition and Consumer Protection (UOKiK).

In 2013, Firma Rogala generated approx. PLN 285 million in retail sales. The acquisition of a stake in Firma Rogala is in line with Eurocash Group's M&A policy. It is aimed at developing a long-term partnership with one of the key franchisees, ensuring the stable growth of the Delikatesy Centrum network and increasing Eurocash Group's revenue.

Issuer's full name:	EUROCASH SA
Issuer's abbreviated name:	EUROCASH
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SIGNATURES OF COMPANY REPRESENTATIVES

Date	First and last name	Position	Signature
2014-09-18	Jacek Owczarek	Member of the Management Board	
2014-09-18	Arnaldo Guerreiro	Member of the Management Board	