

POLISH FINANCIAL SUPERVISION AUTHORITY

Current report 41/2014

Report date: 8 August 2014

Issuer's abbreviated name:

EUROCASH

Subject:

Credit surety for a subsidiary

Legal basis

Art. 56 sec. 1 point 2 of the Act on Public Offerings - current and periodic information

Report content:

The Management Board of Eurocash S.A. (the "Company") announces that on 7 August 2014 subsidiary KDWT S.A., based in Komorniki, ul. Wiśniowa 11 ("KDWT"), executed an overdraft facility agreement with Bank Pekao S.A., based in Warsaw (the "Bank") (the "Agreement").

The subject of the Agreement is a PLN 110 000 000.00 (in words: one hundred ten million Polish zloty) revolving overdraft facility, to be used as financing for KDWT's day-to-day operations.

The credit facility is available from 7 August 2015.

Conditions for extending the credit facility to KDWT include, among others:

- Obtaining approval of the President of the Office of Competition and Consumer Protection (UOKiK) for concentration, consisting of the acquisition by Kolporter sp. z o.o. SKA ("Kolporter") of shares in KDWT in exchange for 100% of shares in a company to which Kolporter will transfer an organised part of enterprise covering, among others, the distribution of tobacco products, food products, beverages and other fast-moving consumer goods ("Kolporter FMCG");
- Issue of a surety in accordance with Polish civil law by the Company, together with the Company's declaration on submission to enforcement proceedings pursuant to art. 97 sec. 2 of the Banking Law of 29 August 1997 (consolidated text: Polish Journal of Laws 2012.1376).

The surety agreement between KDWT and the Company was executed on 7 August 2014. The surety has been issued for a period as required by the credit agreement. Fees for the Company were established on market terms.

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Issuer's abbreviated name:	EUROCASH
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SIGNATURES OF COMPANY REPRESENTATIVES

Date	First and last name	Position	Signature
2014-08-08	Jacek Owczarek	Member of the Management Board	
2014-08-08	Arnaldo Guerreiro	Member of the Management Board	