

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 40/2014

Report date: 5 August 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

Number of shares admitted to trading on 30 June 2014

Legal basis:

Article 56. 1 point 2 of the Act on Public Offering - current and periodic information

Report body:

The Management Board of Eurocash SA (referred to as " Eurocash ") announces that it has obtained from UniCredit CAIB Poland SA , acting function offering ordinary bearer shares series H with a value of PLN 1 each (the " Series H Shares") issued under the Fifth Incentive Program and Bonus Incentive Program for Employees (cf. report Current No. 9/2007 contains the text of the resolution Resolution No. 18 of the Annual General Meeting of the Company on 28 June 2007 on the Fourth and Fifth and Bonus Incentive Program for Employees for the years 2007 and 2008, and reports 73/2010 and 51/ 2011) and ordinary bearer shares of Series I, of the value of PLN 1 each (the " Series I Shares") issued under the Seventh Framework Programme Incentive and Bonus for Employees for 2010 (see current report No. 28/2010 contains the resolution No. 16 of the Annual General Meeting of 2 June 2010, and current reports number 44/2013 and 45/2013) following information: in the period from 1 to 30 June 2014 issued 5 000 Series I shares. Series H shares have not been issued during this period of time.

Therefore, on the June 30, 2014, admitted to trading on the Stock Exchange Exchange in Warsaw SA were a total of Eurocash 138,551,136 shares.

Issuer's full name:	EUROCASH SA
Issuer's abbreviated name:	EUROCASH
Address:	ul. Wiśniowa 11, 62-052 Komorniki
Telephone:	061 658 33 01
Fax:	061 658 33 04
Email:	eurocash@eurocash.com.pl
Website:	www.eurocash.com.pl
NIP:	779-19-06-082
REGON:	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
5 August 2014	Jacek Owczarek	Member of the Management Board	
5 August 2014	Arnaldo Guerreiro	Member of the Management Board	