

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 28/2014

Date of preparation: 30 April 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

The decision of the President of the Office of Competition and Consumer Protection on the consent for concentration by the Issuer

Legal basis:

Article 56. 1 item 1 of the Act on Public Offering - confidential information

Report body:

The Management Board of Eurocash S.A. (hereinafter , " Eurocash ") announces that on 30 April 2014 Eurocash received the decision of the President of the Office of Competition and Consumer Protection No. DKK-53/2014, in which the President of the Office of Competition and Consumer Protection agreed to the concentration involving the acquisition by Eurocash control over the company PayUp Poland S.A.

The acquisition of control occurs as a result of the preliminary sale agreement on 11 February 2014, with the company Alverca B.V. ("Alverca") with its registered office in Amsterdam (cf. RB 9/2014) . In the agreement the parties agreed to conclude the final agreement under which Eurocash will acquire from Alverca 51 % of the PayUp Polska S.A. shares. As a result of this transaction Eurocash will hold 100% of the PayUp Polska S.A. shares.

PayUp Polska S.A. distributes electronic financial services through a network of approximately 4.9 thousand terminals located in shops all over the country , offering among other things, mobile top-ups , bill payments and acceptance of payment cards.

Full name of the issuer:	EUROCASH S.A
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date

Full Name

Position Signature

30 April 2014

Jacek Owczarek

Member of the Management Board

30 April 2014

Arnaldo Guerreiro

Member of the Management Board

