

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 18/2014

Date of preparation: 04 April 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

Merger of Eurocash S.A. with Tradis sp. z o.o. company.

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. with its seat in Komorniki (the "Company") announces that on 4 April 2014, the District Court Poznań - Nowe Miasto i Wilda, VIII Commercial Division National Court Register, entered the Company's merger with Tradis sp. z o.o. with its registered office in Lublin ("Tradis").

The merger was effected pursuant to Art. 492, § 1. 1 Commercial Code ("CCC") by Tradis acquisition by the Company, ie by transferring all Tradis assets as an acquired company to the Company as the acquiring company.

The announcement about the intention to merge was released in the current report No. 48/2013 dated 18 December 2013, and the information about the General Assembly's resolution on the merger of the Company was released in the current report No. 13/2014 on 26 February 2014.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
04 April 2014	Jacek Owczarek	Member of the Management Board
04 April 2014	Arnaldo Guerreiro	Member of the Management Board

