

Date of preparation: 26 February 2014

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Number of shares admitted to trading on 31 January 2014**

Legal basis:

Article 56. 1 point 2 of the Act on Public Offering - current and periodic information

Report body:

Board of Eurocash S.A. (referred to as "Eurocash") announces that it has obtained from UniCredit CAIB Poland SA, acting as an offering bearer ordinary shares of Series I with a value of PLN 1 each (the "Series I Shares") issued under the Seventh Framework Programme Incentive and Bonus for Employees for 2010 (see current report No. 28/2010 contains the text of the resolution No. 16 of the Annual General Meeting of 2 June 2010 and reports 44/2013 and 45/2013) informed that during the period from 1 to 31 January 2014 issued 26 500 (twenty six thousand five hundred) shares of Series I.

Consequently, on 31 January 2014 admitted to trading on the Warsaw Stock Exchange in Warsaw S.A. were a total of 138,454,136 shares Eurocash.

Full name of the issuer:	EUROCASH S.A
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
26 February 2014	Jacek Owczarek	Member of the Management Board
26 February 2014	Arnaldo Guerreiro	Member of the Management Board