

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 11/2014

Date of preparation: 17 February 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

Conclusion of a significant agreement by the Issuer

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. located in Komorniki (the "Company" or "Issuer") hereby informs that on 17.02.2014 between the Company and ING Bank Śląski S.A. with its seats in Katowice concluded an annex to the credit agreement (the "Loan Agreement"), which increases in the period from 17 February 2014 to 17 April 2014 granted limit of the current account of 240,000,000.00 PLN (in words: two hundred forty million PLN) to the amount of 440,000,000.00 PLN (in words: four hundred and forty million PLN).

The loan will be used for current operations of the Company.

The loan interest rate is variable and is WIBOR for one-month deposits plus bank margin.

The security of the appropriate performance of the contract by the Issuer are:

1. Surety by civil law to the amount of PLN 528,000,000.00 provided by:

- a. KDWT S.A. seated: 62-052 Komorniki, Street Wisniowa 11,
- b. EUROCASH FRANCHISE Sp. z o.o. seated: 62-052 Komorniki, Street Wisniowa 11,
- c. Tradis Sp. z o.o. seated: 20-315 Lublin, Al. Witosa 16,
- d. PREMIUM DISTRIBUTORS Sp. z o.o. seated: 02-690 Warszawa, ul. Boksterska 66A,
- e. Enterprise Trade and Food Sp. z o.o. seated: 62-052 Komorniki, Street Wisniowa 11,
- f. KDWT SA S.K.A. seated: 62 - 052 Komorniki Street. Wisniowa 11,
- g. DEF Sp. z o.o. seated: 15 - 399 Białystok, Street Handlowa 6,
- h. Ambra Sp. z o.o. seated: 43-502 Czechowice-Dziedzice, Street Hutnicza 7.

2. The deposit on reserves of Eurocash S.A. on minimum value of 180 million PLN (in words: one hundred and eighty million PLN)

3. Submitted by the Issuer and the Guarantors of the Loan Agreement declaration about the submission of execution.

As a criterion for the recognition of the Agreement as significant is the 10% of equity of Eurocash S.A.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
17 February 2014	Jacek Owczarek	Member of the Management Board
17 February 2014	Arnaldo Guerreiro	Member of the Management
Board		