

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 8/2014

Date of preparation: 13 February 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

The second notification of EUROCASH S.A. shareholders about the planned merger of Eurocash S.A. and Tradis Sp. z o.o.

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

Report body:

Pursuant to art. 504 of the Code of Commercial Companies in connection with art. 402 'Commercial Companies Code in conjunction. of art. 56 par. 1 point. 2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, the Management Board of EUROCASH S.A. with its seat in Komorniki, hereby passes:

THE SECOND NOTIFICATION OF EUROCASH S.A. SHAREHOLDERS
about the intention of the merger between
Eurocash S.A. and Tradis Sp. z o.o.

The Management Board of Eurocash S.A. located in Komorniki announces, pursuant to art. 504 of the Code of Commercial Companies, the intention to merge the company Eurocash with the company Tradis Sp. z o.o.

Announcement of merger plan of Eurocash with the company Tradis Sp. z o.o. was made by publication on the website of the Company on 20 December 2013 (at: www.eurocash.pl, tab "Investor Relations").

From 24 January 2014 Eurocash Shareholders can acquaint themselves at the headquarters of Eurocash S.A. Street. Wisniowa 11 Komorniki, with the following documents:

1. merger plan
2. the financial statements and the management report on the activities of the merging companies together with the opinion and the auditor's report for the last three financial years,
3. draft resolutions on the merger,
4. determine the value of assets Tradis Sp. z o.o. up to 1 November 2013,
5. statement containing information on the accounting of the merging companies prepared for the purposes of the merger on 1 November 2013.

In view of the fact that Eurocash S.A. (the acquiring company) owns 100% of the shares of Tradis Sp. z o.o. (the acquired company):

- Pursuant to art. 515 § 1 KSH, the merger shall be effected without increasing the share capital of Eurocash and therefore does not provide for changes in the statute of Eurocash S.A.;
- Pursuant to art. 516, § 6 in connection with art. 516 § 5 of the Commercial Companies Code, the

boards of the merging companies do not prepare a written report referred to in art. 501 CCC;
 - Pursuant to art. 516, § 6 in connection with art. 516 § 5 of the Commercial Companies Code, the plan of merger is not subject to examination by an expert, and therefore appropriate expert opinion has not been drawn.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
13 February 2014	Jacek Owczarek	Member of the Management Board
13 February 2014	Arnaldo Guerreiro	Member of the Management Board