

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 8/2014

Date of preparation: 12 February 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

Completion of Subscription for Motivational Series G Shares

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. (referred to as "Eurocash") announces that on 31 December 2013, was completed subscription for bearer ordinary shares of the Series G value of PLN 1 each (the "Motivational Series G Shares ") issued under the Fourth Employee Incentive Scheme (cf. report 9/2007 contains the text of the resolution of the Annual General Meeting Eurocash No. 18 of 28 June 2007 on the Fourth and Fifth Bonus and Incentive Program for Employees for the years 2007 and 2008, report 73/2010 on the issue of series F bonds with the right of priority and report 72/2010 on establishing the price of the shares of Series G).

The Management Board of Eurocash presents data on the subscription for Motivational Series G Shares:

1) Dates of commencement and completion of the subscription of Motivational Series G Shares:

- subscription start date: 1 January 2011
- subscription closing date: 31 December 2013

2) Date of allotment of the Motivational Series G Shares: issue of acquired Motivational Series G Shares, followed by the registration of the securities accounts of subscribers in the period from 1 January 2011 to 31 December 2013

3) Number of Shares of Motivational Series G Shares by subscription: 1,020,000

4) The reduction rate: 0 %.

5) Number of Motivational Series G Shares subscribed for on a subscription basis: 997, 000

6) Number of Motivational Series G Shares which were allocated on a subscription basis: 997, 000

7) The price at which Motivational Series G Shares were purchased: 9,78 PLN per share.

8) Number of persons who subscribed to the Motivational Series G Shares included in subscription: 128

9) The number of persons who were allocated to Motivational Series G Shares under the subscription: 128

10) Due to the nature of the share capital increase, agreements for sub issue have not been included .

11) The value of the subscription, understood as the product of the number of offered Motivational Series G Shares and issue price: 9,750,660 PLN

12) The costs of preparing and carrying out the issue of Motivational Series G Shares amounted to 164 126,00 PLN , which comprised:

- preparing and carrying out the offer: 138 918,40 PLN .

- underwriters' fees , for each separately –the Issuer does not bear the cost of this title.
- preparing the prospectus - the Issuer does not bear the cost of this title.
- consulting costs - 25 207,60 PLN .
- promotion of the offering - the Issuer does not bear the cost of this title.

The public offering Motivational Series G Shares has been carried out on the basis of the Information Memorandum prepared in accordance with Art. 7 paragraph. 3 point 5. d and art. 7 paragraph. 4 point 7 in connection with art. 39 paragraph 1 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.

Costs of issue of Motivational Series G Shares incurred with raising the share capital of the Company reduced the supplementary capital of the Company resulting from the excess of the issue price Motivational Series G Shares over their nominal value. In the financial statements prepared in accordance with International Accounting Standards, these costs are recognized as financial expenses and after the redemption will be credited to the capital reserve.

13) The average cost of the subscription for one Motivational Series G Share amounted to 0,16 PLN.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
12 February 2014	Jacek Owczarek	Member of the Management Board
12 February 2014	Arnaldo Guerreiro	Member of the Management Board