

POLISH FINANCIAL SUPERVISORY AUTHORITY

Current Report No. 2/2014

Date of preparation: 10 January 2014

Abbreviated name of the issuer:

EUROCASH

Subject:

Adoption of Series I shares to the National Depository for Securities

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. located in Komorniki (the "Company") announces that on 10 January 2014, received Resolution No. 15/14 of the National Depository for Securities ("KDPW") of 9 January 2014, under which the KDPW adopted for deposit of securities up to 197,500 (one hundred ninety-seven thousand five hundred) ordinary bearer shares Series I of the company EUROCASH S.A. with a nominal value of 1.00 PLN (one Polish zloty) each, and marked them PLEURCH00011 code, under the conditions that the company operating a regulated market makes decision of the introduction of such shares to trading on the regulated market on which were introduced the other shares of EUROCASH S.A. marked with this code, taking place no later than the day of each registration of the shares of Series I securities depository . Registering of bearer ordinary shares of the company's Series I EUROCASH S.A. in the depository for securities will occur on the basis of settlement instructions referred to § 11 of the Detailed Rules of the National Depository for Securities .

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
10 January 2014	Jacek Owczarek	Member of the Management Board
10 January 2014	Arnaldo Guerreiro	Member of the Management Board

