

Date of preparation: 07 December 2013

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Conclusion of a significant agreement by the Issuer**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash SA (The "Company") announces that on 6 December 2013, concluded with the Polish Bank Pekao SA with its registered office in Warsaw (the "Bank") Agreement eFinancing of Financing Suppliers ("Agreement")

The subject of Agreement is a financing service of obligations of the Company and its subsidiaries Tradis Sp. z o.o. KDWT SA, EUROCASH TRADE 1 Sp. z o.o. (collectively, the "Recipients") by the Bank for the period indicated in the Agreement, ie extended period of funding. Under the Agreement presented by the Company, Suppliers` Liabilities will become property of the Bank within the meaning of Art. 518 § 1 point 3 of the Civil Code and as defined in the Agreement and the Regulations annexed thereto, and the Company will be fully responsible for their repayment to the Bank.

The Bank will finance Recipients` commitments (being Suppliers` liabilities) after the Term of payment (or an earlier date specified by the Recipients in the Instruction of Invoices/ Proforma Invoices Financing or in an Electronic Application). Financing costs will be borne by the Company.

The parties agreed funding limit by the Bank in the amount of PLN 150,000,000.00 (in words: one hundred and fifty million zloty 00/100), divided into renewable Sublimits allocated for the financing of invoices of the Recipient.

The securities for realization of the Agreement are:

- 1) Special powers to dispose of the funds in current accounts of the Company, held by the Bank as set out in the Annexes to the Agreement,
- 2) Recipients` Guarantees covering liabilities to the amount of PLN 150,000,000.00 (in words: one hundred and fifty million zloty 00/100),
- 3) Recipients` Statements of execution pursuant to art. 97 paragraph. 2 of the Banking Act .

As a criterion for the recognition of the Agreement as significant is the 10% of Eurocash SA equity.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10

E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

<b>Date</b>	<b>Full Name</b>	<b>Position Signature</b>
07 December 2013 Board	Jacek Owczarek	Member of the Management
07 December 2013 Board	Arnaldo Guerreiro	Member of the Management