

Date of preparation: 06 December 2013

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**The Issue Price of the Series I Shares**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

Board of Eurocash SA (referred to as "Eurocash") announces that the issue price of the Series I Shares offered under the Seventh Framework Programme Incentive and Reward Employees (see current report No. 28/2010 contains the text of the resolution No. 16 of the Annual Meeting of Shareholders dated 2 June 2010) was determined to 25.13 PLN.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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E-mail:	eurocash@eurocash.com.pl
Website	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
6 December 2013	Jacek Owczarek	Member of the Management Board
6 December 2013	Arnaldo Guerreiro	Member of the Management Board