

Date of preparation: 05 December 2013

Abbreviated name of the issuer:

EUROCASH

Subject:

Investment Agreement between Eurocash SA ("Eurocash"), KDWT SA ("KDWT") and Kolporter Limited Liability Company SKA ("Kolporter") dated December 5, 2013 (the "Investment Agreement")

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

Board of Eurocash announces that on 5 December 2013 Eurocash KDWT, and Kolporter concluded the Investment Agreement, pursuant to which the fulfillment of certain conditions precedent, including, in particular, after its approval by the President of the OCCP and the required approvals banks, Kolporter will acquire a 25% + 1 share in KDWT.

This minority stake in KDWT will be embraced by Kolporter in exchange for a contribution in kind in the form of a 100% stake in the new company which Kolporter will bring organized part of business activities including, among others Kolporter in the distribution of tobacco products and foodstuffs, beverages and other fast moving consumer goods ("FMCG Kolporter");

According to the information, the total sales of FMCG Kolporter in 2012 amounted to approximately 2 006 million zł.

Full name of the issuer:	EUROCASH SA
Abbreviated name of the issuer:	Retail trade
Sector as per WSE classification:	EUROCASH
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position Signature
5 December 2013	Jacek Owczarek	Member of the Management Board
5 December 2013	Arnaldo Guerreiro	Member of the Management Board

