

Date of preparation: 25 April 2013

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**The conclusion of a significant agreement by the Issuer**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – confidential information

Report body:

The Management Board of Eurocash S.A. with its registered office in Komorniki (the “**Company**” or the “**Issuer**”) announces that on 23 April 2013, an addendum (“**Change no. 1 to to the current account overdraft agreement**”) to the current account overdraft agreement (“**Current Account Overdraft**”) was concluded between the Company and BNP Paribas Bank Polska S.A., with its registered office in Warsaw, ul. Suwak 3, increasing the credit facility up to the amount of PLN200,000,000.00 (two hundred million zlotys).

The Current Account Overdraft Agreement provides the obligation to repay the granted credit facility by 26 February 2016. Activation of credit facility should start during the next 3 working days after signing the Agreement.

Bank rate of the credit facility is floating, based on 1M WIBOR plus bank margin.

The security for the proper performance of the agreement by the Issuer are:

- assumption of liabilities of Premium Distributors Sp. z o.o. with its registered office in Warsaw 02-690, ul. Boksterska 66A, amounting to minimum PLN 150,000,000.00,
- guarantee up to PLN 260,000,000.00 by:
  - KDWT with its registered office in Komorniki 62-052, ul. Wiśniowa 11,
  - EUROCASH FRANCZYZA with its registered office in Komorniki 62-052, ul. Wiśniowa 11,
  - TRADIS Sp. z o.o. with its registered office in Lublin 20-315, al. Witosa 16,
  - PREMIUM DISTRIBUTORS Sp. z o.o. with its registered office in Warsaw 02-690, ul. Boksterska 66A,
- declarations of Issuer and guarantors of the Agreement of being subject to enforcement proceedings.

The total level of the liabilities of the Company and the Subsidiaries of the Issuer which were created in relation to the use by the Company of the granted credit facility exceeds 10% of the value of the sales revenues of the Issuer’s capital group for the last four business quarters which, in accordance with Section 2.2 of the Ordinance of the Minister of Finance dated 19 February 2009 concerning current and interim information to be disclosed by issuers of securities and the conditions for recognising as equivalent information required by the law of a country that is not a member state, qualifies the Credit Facility Agreement as a significant agreement within the meaning of Section 2.1.44 of the Ordinance.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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Website:	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
25 April 2013	Jacek Owczarek	Member of the Management Board	
25 April 2013	Arnaldo Guerreiro	Member of the Management Board	