

Date of preparation: 03 April 2013

Abbreviated name of the issuer:

EUROCASH

Subject:

Subscription for series H shares of Eurocash S.A. by persons in management positions

Legal basis:

Section 160.4 of the Trading Act - information about transactions involving persons with access to confidential information

Report body:

The Management Board of Eurocash S.A. (the "**Company**") announces that on 28 June 2011, it received notice from members of the Management Board of the Company in which notice was provided that:

- a member of the Management Board, in relation to his participation in the Fifth Incentive Scheme, purchased on 28 March 2013 for the total amount equal to PLN 24.60, 2,460 Series G Bonds of Eurocash S.A. with a preemptive right for the purchase of series H ordinary bearer shares of Eurocash S.A. with a nominal value of PLN 1 ("**Series H Shares**") and through the exercise of the preemptive right, subscribed for 61,500 Series G Shares for the issue price of PLN 8.89 per Series H share.

The abovementioned Incentive Scheme was adopted by resolution No. 18 of the Ordinary General Meeting of "Eurocash" S.A. dated 28 June 2007 concerning the Fourth and Fifth Employees' Incentive and Reward Scheme for 2007 and 2008.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
03 April 2013	Jacek Owczarek	Member of the Management Board	
03 April 2013	Arnaldo Guerreiro	Member of the Management Board	