

Date of preparation: 03 April 2013

Abbreviated name of the issuer:

EUROCASH

Subject:

Number of shares admitted to trading as at 28 February 2013

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series G ordinary bearer shares with the value of PLN 1 each (hereinafter "**Series G Shares**"), Series H ordinary bearer shares with the value of PLN 1 each (hereinafter "**Series H Shares**") issued as a part of the Fourth Employees' Incentive and Reward Scheme and Fifth Employees' Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees' Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010, 73/2010 and 51/2011), that:

- during the period from 1 to 28 February 2013, **1.000 Series G Shares** were issued.

Accordingly as at 31 January 2012, a total of **137.985.836** shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
03 April 2013	Jacek Owczarek	Member of the Management Board	
03 April 2013	Arnaldo Guerreiro	Member of the Management Board	