

Date of preparation: 20 March 2013

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Registration of the amendment to the Policy Statement of Eurocash**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – current and periodic information

Report body:

The Management Board of Eurocash S.A., with its registered office in Komorniki (the “Company”) announces that on 26th of February 2012, the District Court Poznań – Nowe Miasto i Wilda in Poznań, Eighth Commercial Division of National Court Register, recorded in the Register of Business Entities of the National Court Register the amendment to the Articles of Association introduced pursuant to the 2<sup>nd</sup> resolutions of the Extraordinary General Meeting dated 26 November 2012.

The Court recorded the amendment to the Articles of Association in § 6.5 as follow:

„5. The Company shall conditionally increase its share capital by the amount of up to PLN 2,550,000 (two million five hundred fifty thousand zloty) effected by the issue of up to 850,000 (eight hundred fifty thousand) ordinary Series M bearer shares of a nominal value of PLN 1 (one zloty) each and the aggregate nominal amount not exceeding PLN 850,000 (eight hundred fifty thousand zloty), by way of issuing up to 850,000 (eight hundred fifty thousand) ordinary Series N bearer shares of a nominal value of PLN 1 (one zloty) each and the aggregate nominal amount not exceeding PLN 850,000 (eight hundred fifty thousand) and by way of issuing up to 850,000 (eight hundred fifty thousand) ordinary Series O bearer shares of a nominal value of PLN 1 (one zloty) each and the aggregate nominal amount not exceeding PLN 850,000 (eight hundred fifty thousand). The conditional increase is made in order to ensure allotment of the series M ordinary bearer shares to the bondholders holding the series I bonds with the pre-emptive right, to ensure allotment of the series N ordinary bearer shares to the bondholders holding the series J bonds with the pre-emptive rights and in order to ensure allotment of the series O ordinary bearer shares to the bondholders holding the series K bonds with the pre-emptive rights who are the Entitled Persons within the meaning of Eighth, Ninth and Tenth Employees Incentive and Reward Scheme for 2012, 2013 and 2014 adopted by the Extraordinary Shareholders’ Meeting on November 26, 2012.”

Further numbering of § 6 of the Statutes shall be accordingly amended to read as follows:

- current point 5 shall be marked as 6;
- current point 6 shall be marked as 7;
- current point 7 shall be marked as 8.

At the same time, based on a.n. Court’s resolutions, considering acceptance by the Extraordinary General Meeting resolution dated 26<sup>th</sup> of November 2012, the Eighth, Ninth and Tenth Employees Incentive and Reward Scheme for 2012, 2013, 2014 which was connected with increasing the share capital of the Company by PLN 2 555 000, the nominal conditional conversion of the share capital of the company was updated in the National Court Register and in equal to PLN 17 669 331.

Attachment:

[Statute of Eurocash S.A.](#)

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
20 March 2013	Jacek Owczarek	Member of the Management Board	
20 March 2013	Arnaldo Guerreiro	Member of the Management Board	