

Date of preparation: 14 January 2013

Abbreviated name of the issuer:

**EUROCASH**

Subject:

**Number of shares admitted to trading as at 31 December 2012**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. (hereinafter "**Eurocash**") announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series E ordinary bearer shares with the value of PLN 1 each (hereinafter "**Series E Shares**") issued as a part of the Third Employees' Incentive and Reward Scheme (compare Report No. 13/2006 including the text of Resolution No. 19 from 2006 of the Ordinary General Meeting of the Company concerning the Third Employees' Incentive and Reward Scheme, report 48/2008 concerning issuing bonds with priority rights and report 56/2009 concerning issuing price for Series E Shares), Series G ordinary bearer shares with the value of PLN 1 each (hereinafter "**Series G Shares**") and Series H ordinary bearer shares with the value of PLN 1 each (hereinafter "**Series H Shares**") issued as a part of the Fourth Employees' Incentive and Reward Scheme and Fifth Employees' Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees' Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010, 73/2010 and 51/2011), that:

- during the period from 1 to 31 December 2012, **35.000 Series E Shares**, **2.300 Series G Shares** and **53.500 Series H Shares** were issued.

Accordingly as at 31 December 2012, a total of **137.976.536** shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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Website:	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
14 January 2013	Jacek Owczarek	Member of the Management Board	
14 January 2013	Arnaldo Guerreiro	Member of the Management Board	