

Current Report No. 38/2012

Date of preparation: 15 December 2012

Abbreviated name of the issuer: **EUROCASH**

Subject:

Signing the memorandum of agreement by subordinate subject of the issuer

Legal basis:

Section 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – confidential information

Report body:

The Management Board of Eurocash S.A. ("**Eurocash**") announces that on 13th December 2012 subject subordinate from Eurocash – company KDWT S.A. – signed the memorandum of agreement with Mrs. Krystyna Dziembor and Mr. Marian Dziembor. Based on a.n. memorandum of agreement sides bound themselves over to enter, up to 31st August 2013, into a contract based on which KDWT S.A. will acquire a company from Mrs Krystyna Dziembor and organized part of a company constituted from tangible and intangible components needed to run a wholesale trade of cigarettes and tobacco articles from Mr Marian Dziembor. The condition of entering into the contract is receiving an approval from the president of the Office of Competition and Consumer Protection.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
15 December 2012	Jacek Owczarek	Member of the Management Board	
15 December 2012	Arnaldo Guerreiro	Member of the Management Board	