

## Current Report No. 25/2012

Date of preparation: 26 September 2012

Abbreviated name of the issuer: EUROCASH

Subject:

**Number of shares admitted to trading as at 31 August 2012**

Legal basis:

Section 56.1.2 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies

Report body:

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series G ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series G Shares**”) and Series H ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series H Shares**”) issued as a part of the Fourth Employees’ Incentive and Reward Scheme and Fifth Employees’ Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010, 73/2010 and 51/2011), that:

- during the period from 1 to 31 August 2012, 1000 Series G Shares and 1400 Series H Shares were issued.

Accordingly as at 31 August 2012, a total of 137.757.536 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

## SIGNATURES OF THE COMPANY’S REPRESENTATIVES

Date	Full Name	Position	Signature
26 September 2012	Jacek Owczarek	Member of the Management Board	
26 September 2012	Arnaldo Guerreiro	Member of the Management Board	