

## **Current Report No. 24/2012**

Date of preparation: 17 September 2012

Abbreviated name of the issuer: **EUROCASH**

Subject:

Investment Agreement between Eurocash S.A. ("**Eurocash**") and Resource Partners Holdings II s.à r.l. ("**RPH**") dated 17 September 2012 ("**Investment Agreement**").

Legal basis:

Section 56.1.1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies – confidential information

Attachments:

[kipi\\_n\\_v\\_notyfikacja.pdf](#)

[luis\\_amaral\\_notyfikacja.pdf](#)

[politra\\_b\\_v\\_notyfikacja.pdf](#)

Report body:

On 17th September 2012 Eurocash and RPH entered into investment contract, according to which after fulfilling specific terms, including approval from the president of the Office of Competition and Consumer Protection and required banks, Eurocash will be a minority shareholder (with no less than 25% shares) in companies controlled by RPH and belonging to Polbita-Interchem Group. Companies run retail sales existing under brand names i.a. "Drogerie Natura" and "Drogerie Aster" as well as wholesale distribution of household chemistry and cosmetics.

Above minority shareholding will be acquired by Eurocash in exchange for 100% of shares in Ambra LLC and Drogerie Koliber LLC.

Eurocash and RPH agreed that Eurocash will have, in specified cases, right to purchase the whole of shares in Polbita-Interchem Group according to rules of valuation set by contracting parties.

Furthermore Eurocash assured to give a 60 million PLN loan for Polbita-Interchem Group after fulfilling terms defined in Investment Agreement.

According to possessed information total sale of companies belonging to Polbita-Interchem Group reached in 2011 ca. 760 mln PLN and company had ca. 400 drugstores.

Total sale of companies being contributed by Eurocash, that is Ambra LLC and Drogerie Koliber LLC, reached in 2011 ca. 146 million PLN.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
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NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

#### SIGNATURES OF THE COMPANY'S REPRESENTATIVES

Date	Full Name	Position	Signature
30 August 2012	Jacek Owczarek	Member of the Management Board	
30 August 2012	Arnaldo Guerreiro	Member of the Management Board	