

EUROCASH:

Number of shares admitted to trading as at 30 April 2012 and corrected number of shares as at 31 March 2012

Komorniki, 8th May 2012

Current Report 10/2012

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series G ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series G Shares**”) and Series H ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series H Shares**”) issued as a part of the Fourth Employees’ Incentive and Reward Scheme and Fifth Employees’ Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010, 73/2010 and 51/2011),

- correction, that during the period from 1 to 31 March 2012, 19.000 Series G Shares (not 18.000) and 34.000 Series H Shares were issued.
- information, that during the period from 1 to 30 April 2012, 55.000 Series G Shares and 72.000 Series H Shares were issued.

Accordingly:

- as at 31 March 2012, a total of 137.175.036 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.
- as at 30 April 2012, a total of 137.302.536 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Legal Basis: Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a nonmember state dated 19 February 2009 (Dz.U. [Polish Journal of Laws] of 2009, No. 33 item 259)