

Current report 7/2012

Date of preparation: 30 March 2012

Abbreviated name of the issuer: EUROCASH

Subject:

Granting of a guarantee to subsidiary

Legal basis:

Section 56.1.2 of the Act on Public Offering – current and interim information

Report body:

The Management Board of Eurocash S.A. (the „Issuer“) announces that on 29 March 2012 was concluded by Tradis Sp. z o.o. (the “Company”) an annex to the credit agreement in the current account (No. 2010/141/DDF) with Bank PeKaO S.A. (the “Bank”), under which the amount of credit granted by the Bank to the Company was reduced from PLN 121,000,000.00 to PLN 50,000,000.00. At the same time date of the repayment of the credit was extended from 31 March 2012 to 30 April 2012.

The obligations of the Company under granted credit were guaranteed by the Issuer. The guarantee covers the obligations of the Company arising out of the abovementioned credit agreement, and in particular, the obligations for the credit, interest, and fees, including enforcement costs, in the case where the Company fails to fulfill its obligations in the periods specified in the abovementioned credit agreement, up to the total amount of PLN 75,000,000.00 (PLN seventy five million).

The Issuer, in the manner provided in Section 97 of the Act dated 29 August 1997 Bank Law, submitted a declaration of being subject to enforcement proceedings conducted on the basis of a bank enforcement title up to the amount of PLN 75,000,000.00 (PLN seventy five million), at the same time authorizing the Bank to apply in court for the issuance of an enforcement clause for the bank enforcement title valid until 30 April 2015.

The Company is a subsidiary of the Issuer in which the Issuer holds 100% of the share