

Current Report No. 2/2012

Date of preparation: 23 January 2012

Abbreviated name of the issuer: **EUROCASH**

Subject:

Number of shares admitted to trading as at 31 December 2011

Legal basis:

Section 56.1.2 of the Act on Public Offerings – current and interim information

Report body:

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series E ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series E Shares**”) issued as part of the conditional increase of the share capital in relation to the Third Employee Incentive Scheme (compare Report 13/2006 containing the text of the resolution No. 19 of 2006 of the General Meeting of Eurocash concerning the III Employee Incentive Scheme, Report 48/2008 on the issue of series D bonds with pre-emptive rights, and Report 56/2009 on determining the issue price of series E shares) and Series G ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series G Shares**”) issued as a part of the Fourth Employees’ Incentive and Reward Scheme and Fifth Employees’ Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010, 73/2010 and 51/2011), that during the period from 1 to 31 December 2011:

- 6 875 shares E Series and
- 13 000 shares G Series were issued.

Accordingly, as at 31 December 2011, a total of 136,983,011 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Full name of the issuer:	EUROCASH S.A.
Abbreviated name of the issuer:	EUROCASH
Sector as per WSE classification:	Retail trade
Address:	Wiśniowa 11, 62-052 Komorniki
Phone:	(+48) 61 658 33 01
Fax:	(+48) 61 658 30 10
E-mail:	eurocash@eurocash.com.pl
Website:	www.eurocash.com.pl
NIP (Taxpayer Identification Number):	779-19-06-082
REGON (Polish Official Business Registry Number):	631008941

SIGNATURES OF THE COMPANY’S REPRESENTATIVES

Date	Full Name	Position	Signature
23 January 2012	Jacek Owczarek	Member of Management Board	
23 January 2012	Arnaldo Guerreiro	Member of Management Board	