

EUROCASH:

Issue price of Series H Shares

Komorniki, 23 November 2011

Current Report 51/2011

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that the issue price of Series H Shares offered as a part of the Fifth Employees Incentive and Reward Scheme (compare current report No. 9/2007), has been set at PLN 8.89.

Legal basis: Section 56.1.1 of the Act on Public Offering and the Conditions for Introducing Financial Instruments to the Organized Trading System, and on Public Companies dated 29 July 2005 (Journal of Laws 2005, No. 184, item 1539, as amended).

JUA
G:\EUROCASH\IPO\SHARE OPTION\ANEKS DO PIERWSZEJ UMOWY\RAPORT -ZMIANA PROSPEKTU\RAPORT CENA EMISYJNA AKCJI SERII B.DOC 21.12.07
14:49

JUA