

EUROCASH:

Number of shares admitted to trading as at 30 September 2011

Komorniki, 5 October 2011

Current Report 47/2011

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series G ordinary bearer shares with the value of PLN 1 each (hereinafter “**Series G Shares**”) issued as a part of the Fourth Employees’ Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and reports 72/2010 and 73/2010), that during the period from 1 August to 30 September 2011, 7,375 Series G Shares were issued.

Accordingly, as at 30 September 2010, a total of 136,960,136 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.

Legal Basis: Section 34.1.2 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a non-member state dated 19 February 2009 (Dz.U. [Polish Journal of Laws] of 2009, No. 33 item 259).