

## **EUROCASH:**

### **Current report No. 44/2011**

Date of preparation:  
31 August 2011

### **Subject: Amendment to the credit facility agreement dated 17 June 2011**

The Management Board of Eurocash S.A. with its registered office in Komorniki ("Company" or "Issuer") announces that on 31 August 2011, an amendment to the credit facility dated 17 June 2011 was concluded, the conclusion of which the Company announced in current report no. 26/2011. In accordance with the concluded amendment, the credit facility availability period under the abovementioned credit facility agreement was extended until 31 October 2011.

The purpose of the granting of the abovementioned credit facility is to finance the purchase by the Company of the shares in the companies purchased from EMPERIA HOLDING S.A. (compare current reports 1/2011 and 41/2011).

**Legal Basis:** *Section 5.1.3 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a non-member state dated 19 February 2009*