

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 40/2011

Date of preparation: 8 August 2011

Abbreviated name of the issuer:

EUROCASH

Subject:

Number of shares admitted to trading as at 31 July 2011

Legal basis:

Section 56.1.2 of the Act on Public Offerings – current and interim information

Report body:

The Management Board of Eurocash S.A. (hereinafter “Eurocash”) announces that it obtained information from UniCredit CAIB Poland S.A., performing the function of the offeror of Series G ordinary bearer shares with the value of PLN 1 each (hereinafter “Series G Shares”) issued as a part of the Fourth Employees’ Incentive and Reward Scheme (compare Report No. 9/2007 including the text of Resolution No. 18 of the Ordinary General Meeting of the Company dated 28 June 2007 concerning the Fourth and Fifth Employees’ Incentive and Reward Scheme for 2007 and 2008 and Reports Nos. 72/2010 and 73/2010), that during the period from 1 June to 29 June 2011, 550 Series G Shares were issued.

Accordingly, as at 31 July 2011, a total of 136.952.761 shares of Eurocash were admitted to trading on the Warsaw Stock Exchange.