

<i>Date of preparation:</i>	5 August 2011
<i>Abbreviated name of the issuer:</i>	Eurocash
<i>Subject:</i>	Failure to complete the issue of series K shares and expiration of validity of the issue prospectus
<i>Legal basis:</i>	Section 56.1.1 of the Act on Public Offerings – confidential information

**Information:**

The Management Board of Eurocash S.A. with its seat in Komorniki (“the Company”) announces that following to non-submission by the Management Board of the Company to the registry court within the six month period resulting from the Section 431 Art. 4 of the Commercial Code (this is to 5 August 2011) of the resolution of the Management Board of the Company dated 5 February 2011 on a share capital increase within authorised capital with the exclusion of current shareholders’ pre-emptive rights, by way of issue of up to 21,262,820 (twenty one million two hundred sixty-two thousand eight hundred twenty) Series K bearer shares with a nominal value of PLN 1 (one złoty) each (“**Series K Shares**”), the issue of the Series K Shares failed to be completed.

Moreover, the Company informs, that as a consequence of the above, the issue prospectus of the Company, approved by the Securities Commission (KNF) on 17 June 2011, prepared with the intention to apply for admission and introduction to trading on the Main Market of the Warsaw Stock Exchange of the Series K Shares, has become groundless and its validity expired.