

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 27/2011

Date of preparation: 17 June 2011

Abbreviated name of the issuer:

EUROCASH

Subject:

Acceptance of Series H shares for deposit by the National Depository for Securities

Legal basis:

Section 56.1.1 of the Act on Public Offerings – confidential information

Report body:

The Management Board of Eurocash S.A. with its registered office in Komorniki (the “Company”) announces that on 16 June 2011 it received Resolution No. 535/11 of the Management Board of the National Depository for Securities [Krajowy Depozyt Papierów Wartościowych S.A.] (“NDFS”) dated 15 June 2011 pursuant to which, the NDFS accepted to the depository for securities up to 1,020,000 (one million twenty thousand) series H ordinary bearer shares of EUROCASH S.A. with a nominal value of PLN 1.00 (one zloty) each, and assigned them code number PLEURCH00011, under the condition that the company operating the regulated market decides to introduce these shares to exchange trading on the same regulated market on which other shares of EUROCASH S.A. that were assigned this code number were introduced, taking place no later than on the date of each registration of series H shares in the depository for securities. The registration of the series H ordinary bearer shares of EUROCASH S.A. in the depository for securities will take place on the basis of settlement instructions submitted by EUROCASH S.A. to the National Depository for Securities.

Full name of the issuer: EUROCASH S.A.

Abbreviated name of the issuer: EUROCASH

Sector as per WSE classification: Retail trade

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NIP (Taxpayer Identification Number): 779-19-06-082

REGON (Polish Official Business Registry Number): 631008941

SIGNATURES OF THE COMPANY’S REPRESENTATIVES

Date	Full Name	Position	Signature
17 June 2011	Jacek Owczarek	Member of the Management Board	
17 June 2011	Rui Amaral	Member of the Management Board	