

EUROCASH:

Correction of report No 73/2010 – Issue of bonds with priority rights

Komorniki, 9 March 2011

Current report 12/2011

The Management Board of Eurocash S.A. (hereinafter “**Eurocash**”) hereby corrects an obvious mistake made in current report No. 73/2010:

Previously:

“The priority right to subscribe for and take up Series **F** Shares may be exercised from 1 January 2011 to 31 December 2013.

The priority right to subscribe for and take up Series **G** Shares may be exercised from 1 January 2012 to 31 December 2014.”

Properly:

“The priority right to subscribe for and take up Series **G** Shares may be exercised from 1 January 2011 to 31 December 2013.

The priority right to subscribe for and take up Series **H** Shares may be exercised from 1 January 2012 to 31 December 2014.”

Legal basis: Section 5.1.11 of the Ordinance of the Minister of Finance concerning current and interim information to be disclosed by issuers of securities as well as conditions for recognising as equivalent the information required by laws of a non-member state dated 19 February 2009.